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GOVERNMENT COMMISSIONS / COURT EXPERT
• Review and signature by invitation from Colombia University School of Law as academic leader for financial services, Financial Scholars Oppose Eliminating “Orderly Liquidation Authority” As Crisis-Avoidance Restructuring Backstop, May 23, 2017.


• Expert Declarations to Two Courts of First Instance in Switzerland on IRS procedural matters regarding information collection (2015)


• William J. Fulbright Specialist Roster (Commission 2013 – 2018), appointed by peer review committee

• Cited by Congressman Darrell Issa in his July 22, 2011 CFTC Public Comments “highlight the risk and inefficiency of the Proposed Margin Requirements.”


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172. Supplement, in Foreign Trade Briefs 4 (with Dr. Robert J Munro) (LexisNexis Matthew Bender, New York 2009)
175. Supplement, in Tax Havens of the World 3 (with Dr. Robert J Munro) (LexisNexis Matthew Bender, New York 2009)

EDITORIAL BOARDS

- Editorial Advisor, international tax publications, LexisNexis professional (2008 – continuing)
- EXCHANGE CONTROL ENCYCLOPEDIA (William H. Byrnes, IV managing editor) (International Law & Tax Institute, Geneva 1995) (Barry Spitz)
Law Professor Blog Network
- Law Professor Blog Network: International Financial Law Professor

LEXIS MIND-MAPS
- Creator and Co-Author, MindMaps for LexisNexis Law Communities: International Tax Maps (2010 - 2014)
  http://www.lexisnexis.com/Community/taxlaw/content/TaxLawCommunityMindMap.aspx

125+ ACADEMIC, GOVERNMENT, ASSOCIATION, CONFERENCE PRESENTATIONS
1. Workshop speaker and participant, the State of Legal Education (Wolters Kluwer invitational workshop).
2. Speaker, Why Have the Top Tier Schools Embraced Online Legal Education? June 6, 2018 (George Mason Law, Washington D.C.).
3. Lead off featured Speaker, 3rd annual Ethics and Risk “Bovay” academic conference, held on main campus, April 9, 2018.
5. Speaker, “Adding Value for Graduate Law Students”, AALS co-sponsored Sections of Graduate Programs and Post Graduate Legal Education.
6. Moderator, “Teaching Civil Law Students a Common Law Curriculum”, AALS co-sponsored Sections of Graduate Programs and Post Graduate Legal Education.
9. Speaker, Overcoming the Challenges of Innovation within Legal Education, November 2, 2017 (Georgetown Law, sponsored by Thomson Reuters)
10. Cambridge Transfer Pricing Forum: only academic invited to discuss my research with the group of 30 (thought leaders from large firms and multinationals) Oct 11-13, 2017.
12. Panel speaker: “Disclosure of Wealth: Calculating The Lost Revenue To Inform A Regulatory Analysis”, Jesus College (Cambridge University) (11:00 to 13:00 – Friday 8th September 2017)
14. American Academy of Attorneys-CPAs, Annual Conference, Thursday July 6, Speaker for Two Hours of CLE/CPE; Bringing Balance to Asset Forfeiture; What does the Risk in Legal Risk Management Mean?
15. Paper accepted for presentation, Texas Tax Professors Research Work Shop, University of Houston, May 19, 2017. Professor Cal Johnson of University of Texas wrote: “I want to express admiration for your Starbucks study. You have the ability to exploit data sources I did not know existed and the science I do not have to use them. What an extraordinary piece of work we got to see in the gestation period. Could you give me a next draft some months down the road? “
17. Speaker, Obtaining and Maintaining Clients, financial services industry conference, April 24-27, 2017 (Madrid & Salamanca, Spain).
18. Speaker, Education 4.0, Education in the Fourth Industrial Revolution, April 22, 2017 (Chennai, India)
20. FATCA and CRS, the Challenges of Data, University of Amsterdam, 11 March 2017, 15:00 – 16:00
24. National Tax Association session 32: Information and Offshore Tax Evasion (Compliance and Enforcement) November 10-12, 2016 (Nov 11 8:30 to 10:00 Session Organizer: John Guyton, Internal Revenue Service). Proposing efficiencies for the overlapping systems for collection, verification, and dissemination of taxpayer information for encouraging compliance with reporting of foreign income and assets
25. Texas State Bar Association Tax Section International Tax Update, Houston, November 4, 2016 Developments with IRC 482, IRC 367, CbCR, and 2016 cases.
30. Human Trafficking, Smuggling, Exploitation And Slavery – A Proposal For PLIs As An Analytical Tool For Indicia And Suspicion, Sidney Sussex College (Cambridge University) (14:00 to 17:00 – Wednesday 7th September 2016)
31. Transfer Pricing course and special presentation "Testing Starbucks’ transactional net margin method application to its roasting operation", University of Amsterdam Faculty of Law’s Centre for Tax Law, (LLM course, February 8 - 12, 2017).
33. Collection, Verification, and Dissemination of Taxpayer Information for Encouraging Compliance with Reporting of Foreign Income and Assets, National Tax Association’s 109th Annual Congress (Nov 10 – 12, 2016).
43. 2nd International Economic Forum “In Search of the Missing Growth” held at the Russian Federation’s Financial University (Moscow), Nov. 24 – 26 (2015); delivered a paper on applying valuation methodologies for cross-border activities – intangibles within ‘bundled services’ arrangements and within ‘platform contribution transactions’.
44. W8s, W9s, and Equivalent Tax Self Certification Compliance for Customer Identification and Withholding Determination (Stafford Information Solutions) November 12, 2015.
47. **Basics of Transfer Pricing for International Practitioners**, California State Bar April 21, 2015.
48. Recommended Best Pedagogical Practices for Legal Education Delivered With Distance Learning Technologies, University of Arizona Faculty Scholar Series, April 8, 2015.
53. The 2015 New Year’s FATCA Update (Stafford Information Solutions) January 22, 2015.
54. Exchange of Information of Corporate Financials of MNEs for Addressing BEPS, University of Amsterdam Centre for Tax Law (Winter course) January 21-27, 2015.
55. Equivalent Tax Self Certification under FATCA, GATCA and the EU TSD (Stafford Information Solutions) November 24, 2014.
59. Program Start up and Assessment, Dean’s Invitation, Thurgood Marshall School of Law, Texas Southern University, July 24-25, 2014.
61. Implementing Treasury and IRS Amendments for NFFEs; Determining FFIs and Payee Status; Complying With IGAs, Withholding and Reporting Rules (Stafford Information Solutions) June 26, 2014.
62. Exchange of Information: FATCA, GATCA, BEPS, in the context of Latin America, Rosario University – Bogota and Amsterdam Centre for Tax Law (ACTL) of the University of Amsterdam (Bogota, Colombia) May 22-23, 2014.
64. Burning Issues for International Tax Career Seekers, University of San Diego School of Law Graduate Tax Program, April 7, 2014.
66. Section Chair, Best Practices Report, Distance Learning Workgroup for Legal Education, Washington University School of Law (St. Louis), March 7, 2014.
67. Tying Course Learning Outcomes into a Flip the Classroom Model, Distance Learning Workgroup for Legal Education, Washington University School of Law (St. Louis), March 6, 2014.
69. Intergovernmental Agreements & Automatic Exchange With the USA: Is This The End of the United States as the World's Largest Offshore Centre? Moscow State University & University of Amsterdam, Moscow, October 25, 2013.
70. Do the Benefits to Russia of Compliance with the USA’s FATCA Outweigh its Russian Costs?, Russian Tax Conference, Siberian Federal University, September 27, 2013.
73. Categorization of Trusts by FATCA and the Intergovernmental Agreements, HSBC, Switzerland, April 19, 2013.
75. Intergovernmental Agreement Shopping for Definitions, UBS, Switzerland, April 18, 2013.
76. Where Will Deposits in the US Flee?, Julius Bear, Switzerland, April 18, 2013.
78. FATCA’s Impact on US Banking by Mexican Clientele, UBP, Switzerland, April 17, 2013.
79. FATCA Implications for Latin American Clientele of Swiss Banks, LATCAM – Swiss Chamber of Commerce Switzerland (April 16, 2013).
82. De que modo outras culturas juridicas esperam se relacionar com o Brasil?, Forum de Coordenadores dos programas de pos-graduiao em direito, supported by the OAB and CAPES, November 30, 2012.
84. Leveraging ART (Alternative Risk Transfer) for Difficult to Value Assets, Financial Services workshop (Spain), October 18, 2012.
89. Best Practices for Distance Education Development & Delivery, KeyNote Address, and a panel discussion, WOSA (Indian National Board of Accreditation Congress), March 25 – 28, 2012
90. How Well Do You Know Your Clients: Compliance/AML Issues/Crossing Borders, AICPA, January 12, 2011


98. *The Compliance Costs to Business and Government versus the Expected Revenue Collection for the Overlapping Compliance Regimes of the USA (and there applicability to South Africa)*, SAIT Johannesburg, October 13, 2010.


107. ‘*How to Approach’ for Online Programs*, CALI Conference, University of Nevada School of Law June 2007.


123. Tax Information Exchange Between the USA and Switzerland – By DTA and Other Means: How Does Due Process and the Attorney-Client Privilege Fit In, Swiss Bankers Academy of Finance, Zurich, Switzerland, October 21-22, 2003.
126. Co-Chair, Conference on Offshore Tax Planning, Compliance & Money Laundering, Cayman Islands, June 4-6, 2003.
129. Deductible Charitable Gifts for High Profile Person, Portugal, October 31-November 1, 2002.
   b. Topic I: Emerging Trends in Electronic Commerce
   d. Topic III: E-commerce: Business & Tax
140. Rabbi Trust – Law and Planning, Marbella, Spain (October 21-23, 1999).
148. A State’s Civil Liability under Treaty of Rome Article 215, Europa Institute Workshop, University of Amsterdam, Faculty of Law, Amsterdam (October 1994).
Prestigious Awards & Recognitions

- William J. Fulbright Specialist Roster, peer reviewed
- National Press Club (Washington, D.C.), Journalist member #19868
- #9 tax professor downloaded for 2016 (SSRN)
- #1 blog article read 2016 (Kluwer Tax Blog)
- Education Leadership Award: “Professor William Byrnes’ leadership and contribution to the field of education is well known,” said Chairman of Awards & Academic Committee Edward Smith. “The position that you occupy in the fraternity is strategic and iconic. As a thinker and doer you are a role model and a believer in change. I am pleased that the Jury and Council of Board members would like to confer the Education Leadership Award to you.” (India’s National Board of Accreditation at WOSA 2012)

CITATION IN ARTICLES, DECISION, GOVERNMENT DOCUMENTS

5. FATCA is an Indiscriminate Violation of Privacy, Repeal It! By Paul Ebeling, December 1, 2017 (Live Trading News) http://www.livetradingnews.com/fatca-indiscriminate-violation-privacy-repeal-64384.html#.WihTkLVKuUk
11. derStandard (German language financial newspaper for Germany and Austria) http://derstandard.at/2000068746696/US-Steuerreform-als-boese-Ueberraschung-fuer-Europa
ANDRÁS SZIGETVARI30. November 2017
15. Cited in article BASE EROSION AND PROFIT SHIFTING: HOW CORPORATIONS USE TRANSFER PRICING TO AVOID TAXATION, 40 B.C. Int'l & Comp. L. Rev. 287 (2017)
18. Cited by Congressman Darrell Issa in his July 22, 2011 CFTC Public Comments “highlight the risk and inefficiency of the Proposed Margin Requirements.”
28. Cited in decision: Theron Johnny Maxton v. Mark SANFORD, Governor of South Carolina; Robert Ward, SCDC Director of Operations; and Henry McMaster, Attorney General of South Carolina. 2007 WL 1258143 United States District Court, D. South Carolina. C/A No. 0:06–1332 DCN BM. (April 27, 2007.)
36. Cited in article: 1 Alena L. Wolotira & Sherry L. Leysen, Multinational Sources Compared: A Subject and Jurisdiction Index 1 (2017) Index to Multinational Sources by Subject [index] Wolotira, Alena L.; Leysen, Sherry L.

38. Cited in article: Improving Education-Delivery In The Twenty-First Century: The Vital Role Of The Law Librarian, 95 Law Libr. J. 431 (Summer, 2003).


40. Cited in article: Hashing It Out: Problems And Solutions Concerning Cryptocurrency Used As Article 9 Collateral, 7 Case W. Reserve J. L. Tech. & Internet 79 (2016).


44. Cited in article: The Fifth Amendment And The Conjurer's Circle: Exploring The Privilege Against Self-Incrimination In Federal Tax Practice, 9 Charleston L. Rev. 147 (2014).


56. Cited in article: Kicking Away Responsibility: Fifa’s Role In Response To Migrant Worker Abuses In Qatar’s 2022 World Cup Jeffrey S. Moorad, 22 Jeffrey S. Moorad Sports L.J. 623 (2015).


65. Cited in article: International Law And The Fight Against Bureaucratic Corruption In Africa
67. Cited in article: Automatic Exchange Of Tax Information And BRICS: The Brazilian Case
68. 29 No. 11 Int'l Enforcement L. Rep. 414 (2013).
70. Cited in article: Deducting Political Expenditures. (Section 501(c)(3) -- Charities) 2016 TNT 225-7 (Sept 26, 2016).

Quoted

17. Foreign Account Tax Compliance Act will COST more money than it recovers, warns CEO of deVere Group and Co-Founder of the Campaign to Repeal FATCA, Market Watch (April 4, 2017)
20. How Amazon beat tax authorities and saved $1.97 billion, Esperance Express,
21. "Texas A&M Law Offers Two Online Graduate Degree Programs" Texas Lawyer (February 2017)
23. Quoting Byrnes’ analysis in "Amazon, Chevron tax disputes highlight uncertainty in litigating against multinationals" Sydney Morning Herald (March 27, 2017)
24. Byrnes quoted in “This week’s retirement news” (with Robert Powell) MarketWatch (March 2017)
25. Should you take a lump sum, an annuity, or a mix of both when you retire? Market Watch (Dow Jones) Dec 2, 2016: [http://www.marketwatch.com/story/should-you-take-a-lump-sum-an-annuity-or-a-mix-of-both-when-you-retire-2016-12-02](http://www.marketwatch.com/story/should-you-take-a-lump-sum-an-annuity-or-a-mix-of-both-when-you-retire-2016-12-02)
   [http://www.moneylaundering.com/News/Pages/139831.aspx](http://www.moneylaundering.com/News/Pages/139831.aspx)
33. Quoted in El FinCEN actuó contra BPA como si fuera un banco africano, Economia Digital (Barcelona) Feb 16, 2016.
34. Quoted: 2016 TNT 83-12 Governments Urged To Use Transfer Pricing Values To Acquire IP. April 28, 2016.
36. Quoted in USA Today: If you inherit an IRA, make a plan before doing a thing (March 15, 2016).
42. Quoted in Wall Street Journal: Wealth Adviser: Steering Trades to Exchanges That Give Rebates
43. Quoted in Wall Street Journal: Taxed on income by two states.
45. Quoted in Dow Jones’ Market Watch http://www.marketwatch.com/story/duly-noted-2013-08-16
47. Royal Gazette (Bermuda): http://www.royalgazette.com/article/20140628/COLUMN07/140629726
50. Ernst & Young: “The central function of the tax office has evolved from strategy and planning into risk management, says William Byrnes, professor of law and associate dean at Texas A&M University. … Texas A&M University is among the pioneers of change in tax educational.”
55. “…according to analysis done by tax expert William Byrnes.” Association of Certified Financial Crime Specialists in “OECD Tax Chief Sees No ‘Soft Landing’ for Tax Reporting Deadline” (June 15, 2015). also see “Former HSBC Chief Admits Compliance Missteps at Two Affiliates” (July 14, 2015).
56. “Byrnes created the first online LL.M. at an ABA law school in 1994.” (the National Jurist, February 2015)
58. CNN: http://ireport.cnn.com/docs/DOC-1165753
59. FATCA es una anomalía y fue un accidente” Revista Nº 184 Jul.-Ago. 2014. “… el experto estadounidense en Derecho Tributario William Byrnes,”
61. Quoted in USA Today … http://www.usatoday.com/story/money/columnist/powell/2014/03/22/tax-tips-retirement-savings/6663831/
63. “… William Byrnes, who’s a leader in the online field…” (the National Jurist, March 2013).
64. “Perhaps no one in legal academia has more experience with online master’s degrees than William Byrnes, Associate Dean for graduate and distance education programs at Thomas Jefferson School of Law.” (The National Law Journal, May 20, 2013)
67. “William H. Byrnes, IV is a pioneer in online education.” Producing Leaders in the Legal Academy, one of top alumni in legal academia: Fall 2012 by Loyola Lawyer

Misc

• “On behalf of the U.S. Department of Commerce SABIT Program, we would like to thank you for your contribution to the 2013 SABIT Intellectual Property Rights: Technology Commercialization Program. … We appreciate the time that you took to make the meeting a success and hope that you enjoyed the opportunity to meet with the representatives from Kazakhstan, Kyrgyzstan, Moldova, Russia, Tajikistan, Ukraine, and Uzbekistan.” U.S. Department of Commerce Letter (2013)

ACADEMIC POSITIONS

Courses Taught Since 1994: Income Tax; International Business Transactions; International Taxation; Estate & Gifts; Partnerships; Business Associations; Trusts & Estates; Tax Treaties; Transfer Pricing; Estate Planning; Financial Crimes; Law & Economics (Regulatory Analysis); Property Law, Civil Law and Comparative Law.

Texas A&M University Law School (2015 – present)
• Associate Dean, Special Projects
• Executive Professor of Law
  o University wide committee on entrepreneurship minor (2017)
  o University wide committee on distance education (2017)
  o Long Term Contract Review Committee (2016-2017)
  o Graduate Programs Committee (2016-2017)
  o Strategic Planning Committee (2016-17)
  o Curriculum Committee (2015-16)
  o Law Library Hiring Committee (2015-16)
  o Graduate & JD Coordination Committee (2015-16)
  o International Programs Committee (2015-16)
  o Online Degree Working Group (2015-16)

• Associate Dean, Graduate & Distance Education
• Founded and manage online International Tax & Financial Services programs (LL.M., J.S.M., CLE) with 100 - 200 students annually
• Founded and manage 5-year J.S.D. (Ph.D. level) online program
• Received Leadership Education Award from India’s NBA (see above)
• ABA Self Study Committee and Interface with Site Team Chairs 2010
• Law School 5-Year Strategy Committee, 2009
• Graduate Programs Committee, 2007-2015
• Established international academic cooperation relationships with Spain, Brazil, Russia, South Africa, Turkey, Netherlands, among other countries
• Established and manage unique JD student professional publication-to-career residential program, weekly workshop
• Primary Establisher of Workgroup for Distance Education for Legal Education with representative Deans, Associate Deans, and other stakeholders with a representative assembly from over 100 law schools participating from all tiers and regions since 2010, bi-annual meetings plus AALS.
• Courses: income tax, international tax, corporations, transfer pricing, partnerships, anti money laundering, trusts, international business, publication methodology seminar

St. Thomas University School of Law (2000-2006)
• Professor of Law, with Tenure, 2005-2006
• Associate Professor of Law, Tenure Track 2002-05
• Visiting Professor of Law, 2000-02
  o ABA & AALS Self Study Committee, 2004-05
SACS Self Study Committee, 2002-03
Law School Administrative Cabinet, 2000-03
Law School 7-Year Strategy Committee, 2004-05
University-Law School Liaison, 2002
Academic Integrity Committee, 2002-03
Academic Standing Committee, 2003-05
University Technology Committee, 2003
University Liaison Committee with Open University of Spain, 2000-01
Technology Committee, 2000-06
Dean’s Circle (fundraising)

- Founded and managed online International Tax Master and Doctoral program for lawyers and non-lawyers, 80 students per annum
- Organized four conferences attracting 200 financial professionals each
- Teaching tax and business courses annually, including income tax, international tax, corporations, transfer pricing, partnerships, anti money laundering, trusts, property law, international business

Regent University School of Law (1998-2000)
- Associate Professor of Law, Tenure Track, 1998-2000
  $3,000 Regent University Board Of Trustees Faculty Writing Award for FRAMEWORK AND CLASSIFICATION SYSTEM FOR COMPARISON OF WORLD’S FISCAL REGIME commissioned by Kluwer Law International (London). Criteria: Board of Trustees selects faculty members, if any, based upon quality of writing and originality of idea; only law faculty member to receive award in 1999.
- Founded and managed every aspect of first online LL.M. at an ABA accredited law school, organized the development of the learning management system and delivery software, and all course texts

Faculty of Commerce, Law, and Management, Department of Accountancy, University of the Witwatersrand (Johannesburg, South Africa) (1996-2014)
- Visiting Professor, Thesis Supervisor, M. Comm. Taxation
  Supervisor Professor Alwyn De Koker, Director of Master of Commerce (Tax) program. Role establishing International Tax Module of Master program and for international tax lectures of Master degree and Accounting Honors undergraduate), Courses taught: Principles of International Taxation; Tax Treaties and Transfer Pricing. Also annually review Master Thesis’s.
- Coordinator, International Taxation Module, M. Comm. in association with my employer Coopers & Lybrand where I served as a Senior Manager and then an Associate Director for the international tax department.

Departement Rekeningkunde van die Randse Afrikaanse Universiteit (South Africa) in association with the Institute of Advanced Studies (1995-1996)
- Lecturer (1994 with Institute of Advanced Studies)
  Coordinator of and Lecturer for international tax program.

PUBLIC & ACADEMIC SERVICE
- Executive Committee, Work Group for Distance Education in Legal Education, Chair of Sub Group for Best Practices Report: “Distance Learning in Legal Education: A Summary of Delivery Models, Regulatory Issues and Recommended Practices” (2011 - 2014)
- American Association of Law Schools Section on International Legal Exchange, Executive Committee (2012 - current), Chair (2016), various executive positions since 2012
- American Association of Law Schools, Section on Graduate Programs for Foreign Lawyers (Non-US Lawyers), Executive Committee, Chair (2008, 2018), various executive positions since 2008
- American Association of Law Schools Section on Post-Graduate Legal Education, Executive Committee, Vice Chair, Chair (2005, 2014?), various executive positions since 2002
• American Association of Law Schools Section for Financial & Administration Deans, 2018 Chair Elect, 2019 Chair
• Florida Bar Association Committee on Continuing Legal Education (2001-05)
• Intergovernmental Child Cyber Control Organization, pro bono counsel (2007-2010)
• Consulted by numerous U.S. and foreign academic institutions on educational and program development issues since 1998, from 2013 – 2018 as Fulbright Specialist Roister member

EDUCATION

(three year doctoral level directed dissertation and course work supervised jointly by distinguished Netherlands international tax professors via the International Bureau of Fiscal Documentation and members of the tax law faculty of University of Amsterdam)

Research & Academic Institution: International Bureau of Fiscal Documentation/ Universiteit van Amsterdam Faculteit der Rechtgeleerdheid
Dissertation Supervisors: Prof. Emeritus Jacobus (Joop) van Hoorn (UvA) and Prof. Willem Kuiper (IBFD)
Dissertation Topic: Trade Aspects of Transfer Pricing
Course Work Supervisors: Prof. Hubert Hamaekers (Maastricht) and Prof. Willem Kuiper (Director, International Tax Academy, IBFD) / Elisabeth Hans (ERASMUS Program Director, University of Amsterdam Faculty of Law)

Master 1992-1995
University: Universiteit van Amsterdam
Type of Degree: Master of Laws
Major: European Business
Honor: Jessup International Moot Court Team (1992-93) representing Principality of Monaco
Memorandum: Third State Shareholder Rights During and After Expropriation
Honor: Debate Team, European Law Student Association, University Of Amsterdam (1993-94)

Juris Doctorate 1989-1992
University: Loyola University School of Law
Award: Gillis Long Poverty Law Center Award (1992)
Honor: Vice President, Student Bar Association (1991-92)
Post Graduation: Featured in alumni magazine in 2015 as distinguished civil law academic alumni and story of great grandfather William H Byrnes, Sr, who was a founder and one of the initial deans of the law school.

Bachelor 1984-1989
University: Tulane University Murphy Institute of Political Economics
Major: Political Economics - Law Track
Honor: full tuition scholarship