

# RUGGER BURKE

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Dallas, Texas 75201

(214) 390-6274  
rugg@atoricapital.com

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## EXPERIENCE

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### **Satori Capital, LLC**

*Principal, General Counsel, Chief Compliance Officer*

**Dallas, Texas**

October 2008 – present

Satori is a multi-strategy investment firm founded upon the principles of conscious capitalism and sustainability. *Registered Investment Adviser Firm: 161829*

- \* Member of the firm's five-person management committee
- \* Co-led firm's growth of assets under management from \$0 to more than \$270MM
- \* Member of the investment committee for the firm's private equity funds
- \* Co-lead private equity investment team; led or co-led four of the firm's five majority acquisitions including traditional LBOs and a carve out from a publicly-traded company
- \* Secured the firm's first institutional investor and serve as primary contact to a number of the firm's investors
- \* Developed all aspects of the firm's comprehensive compliance program
- \* Led the process of SEC registration under the Dodd-Frank Act for both the firm's private equity funds and hedge fund and currently serve as firm's representative to the SEC

Board service in conjunction with the firm's portfolio companies: *Gibraltar Business Capital* (Chicago, Illinois), *Fitz Aerospace* (North Richland Hills, Texas), and *Ranger Wireless Services* (Dallas, Texas)

### **Minlam Asset Management, LLC**

*Chief Executive Officer, Manager*

**New York, New York**

July 2011 – November 2012

Minlam was an alternative investment advisor that managed investment products focused on financial institutions serving small businesses, microenterprises and low-income clients in emerging markets. Limited partners of the firm's funds included large institutions.

- \* Managed all aspects of a complex global debt fund that provided \$85 million in debt investments to 53 microfinance institutions in 31 countries in Africa, Asia, CIS, Eastern Europe, and Latin America with a cumulative loan default rate of less than 1%
- \* Member of the firm's investment committee
- \* Director of Cayman Islands offshore funds
- \* Led the successful sale of the firm's funds to MicroVest GMG Capital Management

### **The Burke Firm, PC**

*Managing Shareholder*

**Dallas, Texas**

January 2008 – October 2008

A registered professional corporation dedicated to legal representation of middle-market businesses and executives. *Firm established to complete legal cases and transition clients during migration from the practice of law to the field of finance.*

Limited liability partnership that provided a comprehensive range of legal services to Fortune 500 Companies, entrepreneurs, and executives.

- \* Advised numerous mid-market companies through sale, merger, or acquisition
- \* Lead counsel in numerous jury and non-jury trials in both state and federal courts
- \* Secured awards in excess of \$500MM as plaintiff's counsel; as defense counsel, defended numerous cases dismissed through summary judgment or resulted in a finding of no liability
- \* Co-lead counsel in successful class action on behalf of more than 35MM plaintiffs
- \* Lead counsel for a public figure in the impeachment proceedings of the 42nd President of the United States

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## **EDUCATION**

Southern Methodist University ..... Juris Doctor, 1993  
Southern Methodist University ..... Bachelor of Science, Mathematics, 1990

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## **BAR ADMISSIONS & CERTIFICATIONS**

Texas (1993), New York (2005), Oklahoma (2005)  
United States District Courts for the Northern, Southern, and Eastern Divisions of Texas  
United States Court of Appeals for the 5<sup>th</sup> Circuit  
Supreme Court of the United States of America  
Chartered Alternative Investment Analyst (2012)

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## **PRESENTATIONS & PUBLICATIONS**

"Sustainability in the Boardroom: Reconsidering Fiduciary Duty under *Revlon* in the Wake of Public Benefit Corporation Legislation" *publication pending*  
"The Power of 10" TEDx Talk, Milan, Italy, 2013  
"Responsible Investment Outperforms" *The Guide to Responsible Investment*, PEI Media, 2011  
"Personal Torts" *SMU Law Review*, 61 SMU L. Rev. 1013, Summer 2008  
*Johnson v. Scott*, 113 S.W.3d 366 (Tex. App.—Beaumont 2003, pet. filed)  
*Peters v. Blockbuster, Inc. et al.*, 65 S.W.3d 295, 300 (Tex. App.—Beaumont 2001, writ denied)  
Speaking events and guest lecture forums include: Association for Corporate Growth; Turnaround Management Association; Neeley School of Business, Texas Christian University

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## **PROFESSIONAL ACKNOWLEDGEMENTS**

- \* AV Preeminent rating by Martindale-Hubbell, 2002 – present
- \* Texas Super Lawyer – *Texas Monthly*, 2007 - 2013

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## **ADDITIONAL ACTIVITIES**

- \* Chairman, Board of Directors, SPCA of Texas, Inc. (2004 - 2012)
- \* Chairman, Board of Directors, Metrocrest Medical Foundation (2006 – 2007)
- \* Member, Board of Directors, Metrocrest Medical Foundation (2003 – 2007)
- \* Pursuits: paddleboarding, handpan drums, and off-the-grid travel