

University of Massachusetts Amherst

From the Selected Works of Jennifer Eustis

May 13, 2021

Presentation on FOLIO LDP MARC: Report from the Metadata Reports Working Group

Jennifer Eustis, *University of Massachusetts Amherst*



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Available at: <https://works.bepress.com/jennifer-eustis/15/>



Report from the Metadata Reports Working Group

May 13, 2021



In this Presentation

- Brief introduction to the MM Reports Working Group
- How to connect to the FOLIO Library Data Platform or LDP
- Introduction to MARC tables in the LDP
- Example reports using MARC data in the LDP

For today, [DBeaver](#) will be the tool used for the demos and was used for the screenshots in this presentation.

MM Reports Working Group

The Reporting SIG asked for volunteers from the Metadata SIG to work on testing the LDP (Library Data Platform), developing reports for the LDP, and testing LDP MARC.

For about a year, the reports working group has created a number of derived tables and reports for FOLIO. For the past couple of weeks, we have provided feedback and recommendations for the LDP MARC test.

This working group is open to anyone interested in reports on metadata.

How to Connect to the FOLIO Library Data Platform

To access the database using a client-side reporting tool such as DBeaver:

- Database system: **PostgreSQL**
- Host: **glintcore.net**
- Port: **5432**
- Database name: **folio_snapshot**
- User name and password: (contact Nassib Nassar)
- SSL enabled, SSL mode: **require**

Please note that the password encryption uses scram-sha-256 and may not be compatible with old database tools or drivers.

For more information about using an LDP

database: https://github.com/library-data-platform/ldp/blob/main/doc/User_Guide.md



Connection settings

PostgreSQL connection settings

▼ Connection settings

Initialization

Shell Commands

Client identification

Transactions

General

Metadata

Errors and timeouts

➤ Data editor

➤ SQL Editor

Main

PostgreSQL

Driver properties

SSH

Proxy

SSL

Server

Host:

Port:

Database:

Authentication

Authentication:

Username:

Password: ☒ Save password locally

Advanced

User role:

Local Client:

You can use variables in connection parameters.

Driver name: PostgreSQL

[Edit Driver Settings](#)

[Test Connection ...](#)

OK

Cancel

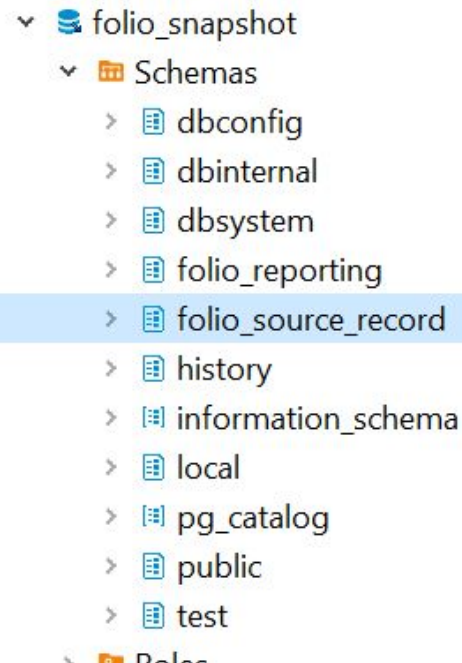
- > folio_marc_test
- > folio_snapshot
- > folio_snapshot_20201111_feesfines
- > folio_snapshot_20201120_feesfines
- > folio_snapshot_20210114_invoice
- > folio_snapshot_20210218_invoice
- > folio_snapshot_20210406_request
- > folio_snapshot_20210414_circlog
- > folio_snapshot_20210426
- > folio_snapshot_20210427
- > folio_snapshot_20210428
- > folio_snapshot_20210429
- > folio_snapshot_20210430
- > folio_snapshot_20210501
- > folio_snapshot_20210502
- > folio_snapshot_20210503
- > folio_snapshot_20210504
- > folio_snapshot_20210505
- > folio_snapshot_20210506
- > folio_snapshot_20210507
- > folio_snapshot_20210508
- > folio_snapshot_20210509
- > folio_snapshot_20210510
- > folio_snapshot_20210510_voucher
- > folio_snapshot_20210511
- > folio_test_data

Folio Reporting and Public Schemas

- folio_reporting
 - Derived tables: These are helper tables to get at information more easily to create reports.
- public
 - All of the tables from FOLIO including
 - srs_marc

This is the table that has the marc srs json data.
 - srs_records

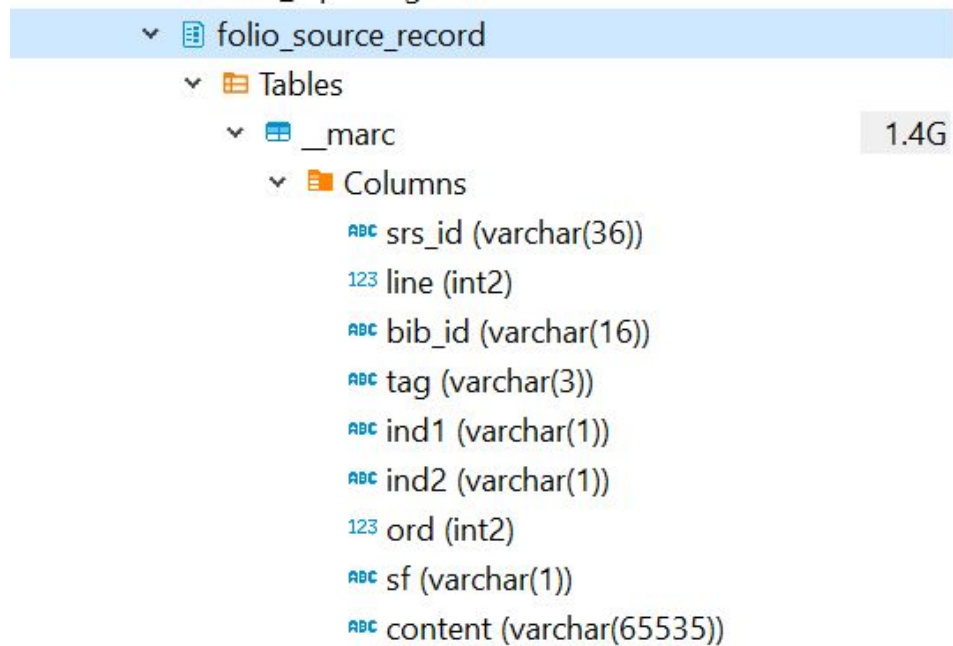
This is the table that has the administrative metadata and the marc srs json data.



folio_source_record

The __marc table is the “interpreted” or “deconstructed” MARC SRS. This table is still in development and you will see changes. The is test data that sometimes doesn’t always make sense. This table includes:

- srs_id: the UUID for the MARC SRS record.
- line: line number for the MARC tag
- bib_id: instance hrid
- tag: MARC tag (field)
- ind1: first indicator
- ind2: second indicator
- ord: ordinality or the order of the tag
- sf: subfield
- content: content in the subfield



The screenshot shows a database schema viewer with a tree view on the left and a list of columns on the right. The tree view shows the following structure:

- folio_source_record
 - Tables
 - __marc
 - Columns
 - srs_id (varchar(36))
 - line (int2)
 - bib_id (varchar(16))
 - tag (varchar(3))
 - ind1 (varchar(1))
 - ind2 (varchar(1))
 - ord (int2)
 - sf (varchar(1))
 - content (varchar(65535))

The size of the __marc table is indicated as 1.4G.

What Does This Look Like for SRS_Marc?

123 12345678910111213141516171819202122232425262728293031323334353637383940414243444546474849505152535455565758596061626364656667686970717273747576777879808182838485868788899091929394959697989910010110210310410510610710810911011111211311411511611711811912012112212312412512612712812913013113213313413513613713813914014114214314414514614714814915015115215315415515615715815916016116216316416516616716816917017117217317417517617717817918018118218318418518618718818919019119219319419519619719819920020120220320420520620720820921021121221321421521621721821922022122222322422522622722822923023123223323423523623723823924024124224324424524624724824925025125225325425525625725825926026126226326426526626726826927027127227327427527627727827928028128228328428528628728828929029129229329429529629729829930030130230330430530630730830931031131231331431531631731831932032132232332432532632732832933033133233333433533633733833934034134234334434534634734834935035135235335435535635735835936036136236336436536636736836937037137237337437537637737837938038138238338438538638738838939039139239339439539639739839940040140240340440540640740840941041141241341441541641741841942042142242342442542642742842943043143243343443543643743843944044144244344444544644744844945045145245345445545645745845946046146246346446546646746846947047147247347447547647747847948048148248348448548648748848949049149249349449549649749849950050150250350450550650750850951051151251351451551651751851952052152252352452552652752852953053153253353453553653753853954054154254354454554654754854955055155255355455555655755855956056156256356456556656756856957057157257357457557657757857958058158258358458558658758858959059159259359459559659759859960060160260360460560660760860961061161261361461561661761861962062162262362462562662762862963063163263363463563663763863964064164264364464564664764864965065165265365465565665765865966066166266366466566666766866967067167267367467567667767867968068168268368468568668768868969069169269369469569669769869970070170270370470570670770870971071171271371471571671771871972072172272372472572672772872973073173273373473573673773873974074174274374474574674774874975075175275375475575675775875976076176276376476576676776876977077177277377477577677777877978078178278378478578678778878979079179279379479579679779879980080180280380480580680780880981081181281381481581681781881982082182282382482582682782882983083183283383483583683783883984084184284384484584684784884985085185285385485585685785885986086186286386486586686786886987087187287387487587687787887988088188288388488588688788888989089189289389489589689789889990090190290390490590690790890991091191291391491591691791891992092192292392492592692792892993093193293393493593693793893994094194294394494594694794894995095195295395495595695795895996096196296396496596696796896997097197297397497597697797897998098198298398498598698798898999099199299399499599699799899910001001100210031004100510061007100810091010101110121013101410151016101710181019102010211022102310241025102610271028102910301031103210331034103510361037103810391040104110421043104410451046104710481049105010511052105310541055105610571058105910601061106210631064106510661067106810691070107110721073107410751076107710781079108010811082108310841085108610871088108910901091109210931094109510961097109810991100110011100211003110041100511006110071100811009110101101111012110131101411015110161101711018110191102011021110221102311024110251102611027110281102911030110311103211033110341103511036110371103811039110401104111042110431104411045110461104711048110491105011051110521105311054110551105611057110581105911060110611106211063110641106511066110671106811069110701107111072110731107411075110761107711078110791108011081110821108311084110851108611087110881108911090110911109211093110941109511096110971109811099111001110011110021110031110041110051110061110071110081110091110010111001111001211001311001411001511001611001711001811001911002011002111002211002311002411002511002611002711002811002911003011003111003211003311003411003511003611003711003811003911004011004111004211004311004411004511004611004711004811004911005011005111005211005311005411005511005611005711005811005911006011006111006211006311006411006511006611006711006811006911007011007111007211007311007411007511007611007711007811007911008011008111008211008311008411008511008611008711008811008911009011009111009211009311009411009511009611009711009811009911010011010111010211010311010411010511010611010711010811010911011011011111011211011311011411011511011611011711011811011911012011012111012211012311012411012511012611012711012811012911013011013111013211013311013411013511013611013711013811013911014011014111014211014311014411014511014611014711014811014911015011015111015211015311015411015511015611015711015811015911016011016111016211016311016411016511016611016711016811016911017011017111017211017311017411017511017611017711017811017911018011018111018211018311018411018511018611018711018811018911019011019111019211019311019411019511019611019711019811019911020011020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What Does This Look Like for SRS_Records?

▼ srs_records 14

▼ Columns

ABC id (varchar(36))
ABC created_by_user_id (varchar(36))
ABC created_date (varchar(29))
123 generation (int8)
ABC instance_hrid (varchar(13))
ABC instance_id (varchar(36))
ABC leader_record_status (varchar(1))
ABC matched_id (varchar(36))
123 order (int8)
ABC record_type (varchar(4))
ABC snapshot_id (varchar(36))
ABC state (varchar(6))
☒ suppress_discovery (bool)
ABC updated_by_user_id (varchar(36))
ABC updated_date (varchar(29))
JSON data (json)
123 tenant_id (int2)

ABC id	ABC created_by_user_id	ABC created_date	123 gen
04f09398-672b-11eb-8681-aed9fae510e9	7a16958e-af23-5002-8191-d7a96f5f8070	2021-02-05 20:25:59.158434+00	0
8dbafe52-672b-11eb-8681-aed9fae510e9	7a16958e-af23-5002-8191-d7a96f5f8070	2021-02-05 20:25:59.253498+00	0
c447a53e-672a-11eb-8681-aed9fae510e9	7a16958e-af23-5002-8191-d7a96f5f8070	2021-02-05 20:25:59.449207+00	0
04f40cbc-672b-11eb-8681-aed9fae510e9	7a16958e-af23-5002-8191-d7a96f5f8070	2021-02-05 20:25:59.670102+00	0
c449f2ee-672a-11eb-8681-aed9fae510e9	7a16958e-af23-5002-8191-d7a96f5f8070	2021-02-05 20:25:59.688393+00	0

What Does This Look Like for __marc?

```
SELECT * FROM folio_marc_test.folio_source_record."__marc" m ;
```

	ABC srs_id T	123 line T	ABC bib_id T	ABC tag T	ABC ind1 T	ABC ind2 T	123 ord T	ABC sf T	ABC content T
1	3006fc48-672b-11eb-8681-aed9fae510e9	12	010004785	035			2	a	(OCoLC)263588499
2	3006fc48-672b-11eb-8681-aed9fae510e9	13	010004785	040			1	a	9001
3	3006fc48-672b-11eb-8681-aed9fae510e9	14	010004785	040			1	b	ger
4	3006fc48-672b-11eb-8681-aed9fae510e9	15	010004785	040			1	c	DE-101
5	3006fc48-672b-11eb-8681-aed9fae510e9	16	010004785	040			1	d	9999
6	3006fc48-672b-11eb-8681-aed9fae510e9	17	010004785	044			1	c	XA-YUCS
7	3006fc48-672b-11eb-8681-aed9fae510e9	18	010004785	082	7	4	1	a	540
8	3006fc48-672b-11eb-8681-aed9fae510e9	19	010004785	082	7	4	1	a	610
9	3006fc48-672b-11eb-8681-aed9fae510e9	20	010004785	082	7	4	1	q	DE-600

Examples Using the Deconstructed Marc Table

1. How to construct from deconstruction using string agg
2. Getting language where there are no characters from a to z
3. Working with the 008 fixed field and Leader information

Reconstructing the Deconstructed MARC Tag

SELECT

marc.bib_id,

marc.tag,

string_agg('\$::varchar || marc.sf || marc.content, ") AS
sf_content

FROM

folio_marc_test.folio_source_record."__marc" AS marc

WHERE

marc.tag IN ('336','337','338')

GROUP BY

marc.bib_id,

marc.tag

LIMIT 100;

	ABC bib_id	ABC tag	ABC sf_content
1	01000002X	336	\$aText\$btxt\$2rdacontent
2	01000002X	337	\$aohne Hilfsmittel zu benutzen\$bn\$2rdamedia
3	01000002X	338	\$aBand\$bnc\$2rdacarrier
4	010000038	336	\$aText\$btxt\$2rdacontent
5	010000038	337	\$aohne Hilfsmittel zu benutzen\$bn\$2rdamedia
6	010000038	338	\$aBand\$bnc\$2rdacarrier
7	010000054	336	\$aText\$btxt\$2rdacontent
8	010000054	337	\$aohne Hilfsmittel zu benutzen\$bn\$2rdamedia
9	010000054	338	\$aBand\$bnc\$2rdacarrier
10	010000062	336	\$aText\$btxt\$2rdacontent

A Report on Languages from the 008 Fixed Field

```
SELECT
    m.bib_id,
    substring(m."content", 36,3) AS language
FROM
    folio_marc_test.folio_source_record."__marc" m
WHERE
    m.tag = '008'
AND
    substring(m."content", 36,3) !~ '[a-z]';
```

	Grid		ABC bib_id	ABC language
Text	1		209635665	
	2		209636890	
	3		209637382	
	4		209638443	
	5		20963846X	
	6		209638745	
	7		209638788	
	8		209638907	
	9		209639075	
	10		209639199	

Working with the 008 Fixed Field and Leader

```
SELECT
    m.bib_id,
    substring(m.CONTENT, 7,2) AS ldr_byte_06,
    substring(m2."content", 7,1) AS date_type,
    ie.mode_of_issuance_name,
    ie.type_name AS instance_type,
    iet.material_type_name AS item_type,
    iet.permanent_location_name
FROM
    folio_marc_test.folio_source_record."__marc" m
    LEFT JOIN folio_reporting.instance_ext AS ie ON m.bib_id = ie.instance_hrid
    LEFT JOIN folio_reporting.item_ext AS iet ON m.bib_id = iet.item_hrid
    LEFT JOIN folio_marc_test.folio_source_record."__marc" AS m2 ON m.bib_id = m2.bib_id
WHERE
    m.tag = '000'
AND
    ie.mode_of_issuance_name != 'serial'
AND
    m2.tag = '008'
LIMIT 100;
```


Working with the 008 Fixed Field

bib_id	ldr_byte_c	date_type	mode_of_instance_t	item_type	permanent_location_name			
209642564	am	s	single unit text					
209642572	am	s	single unit text					
209642580	am	s	single unit text					
209642599	am	s	single unit text					
209642653	am	s	single unit text					
209642688	am	s	single unit text					
209642696	am	s	single unit text					
209642718	am	s	single unit text					
209642815	am	s	single unit text					
209642890	am	s	single unit text					
209642904	am	s	single unit text					
209642920	am	s	single unit text					
209642955	am	s	single unit text					

The Deconstructed Marc Table is in Development

The working group has drafted a first set of recommendations for how to move forward with the the LDP Marc. As mentioned, this table is in development and is being changed. Don't be surprised to see changes.

Where to find documentation and how to provide feedback?

- [MM Reporting Documentation folder](#)
 - [Recommendations Document](#)
 - [Marc Use Cases and Spreadsheet for metadata reporting priorities](#)
 - [Feedback for the LDP Marc test](#)
 - [Test reports for the LDP Marc test](#)
- [FOLIO-Analytics GitHub](#)
- [MARC SRS Administrative Metadata FAQ from Ann-Marie Breau](#)
- Slack mm-reports-wg

Questions