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IDENTITIES AND INEQUALITIES FOR THE COSINE AND SINE FUNCTIONS

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ABSTRACT. Identities and inequalities for the cosine and sine functions are obtained.

1. STATEMENTS AND DISCUSSION

The basic result of this note is

Theorem 1.1. *For any real x*

$$(1.1) \quad \cos \pi x = \sum_{j=1}^{\infty} t_j \pi^{2j} (1/4 - x^2)^j,$$

where

$$(1.2) \quad t_j := \sum_{k=0}^{\infty} a_{j,k}, \quad a_{j,k} := \frac{(-\pi^2/4)^k}{(2j+2k)!} \binom{j+k}{j}.$$

Moreover, one has the recurrence

$$(1.3) \quad t_j = \frac{2(2j-3)}{\pi^2 j} t_{j-1} - \frac{1}{\pi^2 j(j-1)} t_{j-2} \quad \text{for } j = 2, 3, \dots,$$

with $t_0 = 0$ and $t_1 = 1/\pi$.

Furthermore, for all natural j

$$(1.4) \quad 0 < t_j < \frac{1}{(2j)!},$$

and

$$t_j \sim \frac{1}{(2j)!} \quad \text{as } j \rightarrow \infty.$$

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The necessary proofs will be given in Section 2.

Recurrence (1.3) allows one to compute the coefficients t_j in (1.1) quickly and efficiently. In particular, we see that

$$(t_1, \dots, t_5) = \left(\frac{1}{\pi}, \frac{1}{\pi^3}, \frac{12 - \pi^2}{6\pi^5}, \frac{10 - \pi^2}{2\pi^7}, \frac{1680 - 180\pi^2 + \pi^4}{120\pi^9} \right) \\ \approx (0.318, 0.0323, 1.16 \times 10^{-3}, 2.16 \times 10^{-5}, 2.46 \times 10^{-7}).$$

On the other hand, inequalities (1.4) together with identity (1.1) will serve as the source of other inequalities, which begin with the following:

Corollary 1.2. *For each natural m , consider the polynomial*

$$(1.5) \quad P_m(x) := \sum_{j=1}^m t_j \pi^{2j} (1/4 - x^2)^j,$$

which is the m th partial sum of the series in (1.1). Then for all $x \in (-1/2, 1/2)$

$$(1.6) \quad P_m(x) < P_{m+1}(x) < \cos \pi x$$

and

$$(1.7) \quad 0 < \delta_m(x) := \cos \pi x - P_m(x) < \frac{\pi^{2m+2} (1/4 - x^2)^{m+1}}{(2m+2)!} \frac{1}{1 - q_m} \\ \underset{m \rightarrow \infty}{\sim} \delta_m^*(x) := \frac{\pi^{2m+2} (1/4 - x^2)^{m+1}}{(2m+2)!},$$

where

$$q_m := \frac{\pi^2/4}{(2m+4)(2m+3)}$$

and the asymptotic relation holds uniformly in $x \in (-\frac{1}{2}, \frac{1}{2})$.

Remark 1.3. Note that the function δ_m is analytic. So, in view of [3, Proposition I] (proved e.g. in [1, page 29]), it follows from (1.7) that, for each natural m , $P_m(x)$ is the Hermite interpolating polynomial (HIP) (of degree $2m$) determined by the $2m+2$ conditions $\delta_m^{(j)}(\pm \frac{1}{2}) = 0$ for $j = 0, \dots, m$; in fact, by Pólya's theorem [3, Theorem I], the polynomial $P_m(x)$ is already determined by any $2m+1$ of the just mentioned $2m+2$ conditions.

Explicit expressions of the general HIP were given, in particular, in [2, 4]. It is unclear, though, how to use those results to show that the polynomial $P_m(x)$, as defined in (1.5), is the HIP; nor is it seen how to derive monotonicity property (1.6) or the bound in (1.7) from the mentioned expressions. \square

One also has

Proposition 1.4. *For all natural j*

$$(1.8) \quad t_j = \frac{\pi^{1-j}}{2j!} J_{j-1/2}(\pi/2),$$

where

$$(1.9) \quad J_\nu(z) := \sum_{k=0}^{\infty} \frac{(-1)^k (z/2)^{\nu+2k}}{k! \Gamma(\nu+k+1)}$$

is an expression defining the Bessel function (of the first kind) – as e.g. is done in [5, page 359].

In view of the identity $\sin \pi x = \cos \pi(x - 1/2)$, one immediately obtains the corresponding results for $\sin \pi x$ instead of $\cos \pi x$. More specifically, we have

Corollary 1.5. *Take any real x . Then*

$$(1.10) \quad \sin \pi x = \sum_{j=1}^{\infty} t_j \pi^{2j} (x(1-x))^j.$$

Also, for all natural m and all $x \in (0, 1)$

$$(1.11) \quad Q_m(x) < Q_{m+1}(x) < \sin \pi x$$

and

$$(1.12) \quad 0 < \sin \pi x - Q_m(x) < \frac{\pi^{2m+2} (x(1-x))^{m+1}}{(2m+2)!} \frac{1}{1-q_m} \\ \underset{m \rightarrow \infty}{\sim} \frac{\pi^{2m+2} (x(1-x))^{m+1}}{(2m+2)!},$$

where

$$(1.13) \quad Q_m(x) := P_m(x - 1/2) = \sum_{j=1}^m t_j \pi^{2j} (x(1-x))^j.$$

Remark 1.6. One may compare expansion (1.10) with the Maclaurin expansion

$$(1.14) \quad \sin \pi x = - \sum_{j=1}^{\infty} \frac{(-\pi x)^{2j-1}}{(2j-1)!}.$$

For any natural m , the approximation of $\sin \pi x$ by the corresponding Maclaurin polynomial

$$S_m(x) := - \sum_{j=1}^m \frac{(-\pi x)^{2j-1}}{(2j-1)!}$$

is exact to order $2m$ at $x = 0$, but it is not exact to any order at $x = 1$. In contrast, in view of (1.11), the approximation of $\sin \pi x$ by $Q_m(x)$ is exact to order m at both $x = 0$ and

$x = 1$. Also, in view of (1.11), the approximation of $\sin \pi x$ by $Q_m(x)$ is monotonic in m , whereas the approximation of $\sin \pi x$ by $S_m(x)$ is alternating:

$$S_{2j}(x) < S_{2j+2}(x) < \sin \pi x < S_{2j-1}(x) < S_{2j+1}(x)$$

for all natural j and all real $x > 0$. These observations are illustrated in Fig. 1.

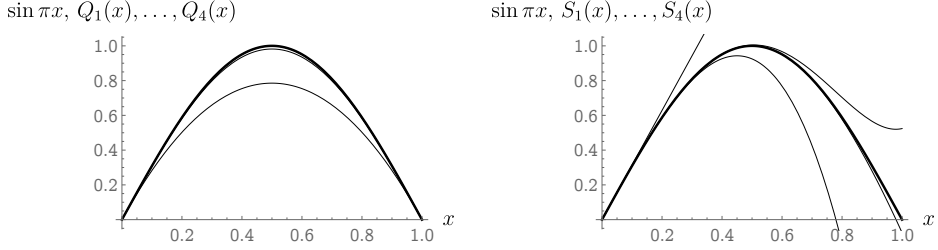


FIGURE 1. Left panel: Graphs $\{(x, \sin \pi x) : x \in [0, 1]\}$ (thick) and $\{(x, Q_m(x)) : x \in [0, 1]\}$ (thin) for $m = 1, 2, 3, 4$. Right panel: Graphs $\{(x, \sin \pi x) : x \in [0, 1]\}$ (thick) and $\{(x, S_m(x)) : x \in [0, 1]\}$ (thin) for $m = 1, 2, 3, 4$.

We see that $Q_3(x)$ and $Q_4(x)$ are visually indistinguishable from $\sin \pi x$ for $x \in [0, 1]$; in contrast, $S_1(x), S_2(x), S_3(x), S_4(x)$ are all visually distinguishable from $\sin \pi x$ for $x \in [0, 1]$. \square

Remark 1.7. Inequalities (1.6) and (1.11) can of course be used to prove other inequalities, which may have exactness or near-exactness properties. For example, we can quickly prove that

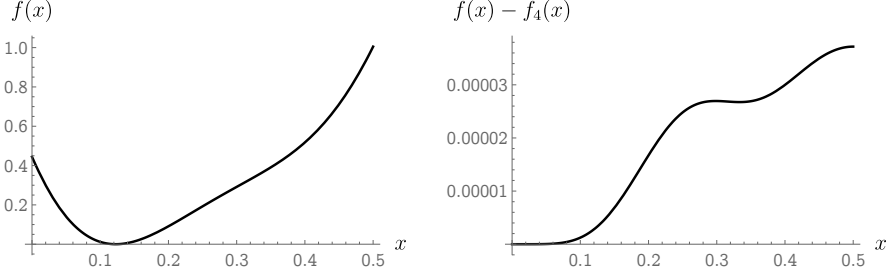
$$f(x) := \frac{4}{9} + 15x^2 - 8x + \frac{4(2\sin^2(\pi x) + \sin^2(2\pi x))}{\pi^2} > 0$$

for $x \in [0, 1/2]$. Indeed, by (1.11), we have $f \geq f_4$ on $[0, 1/2]$, where f_4 is the polynomial function obtained from f by replacing the function $u \mapsto \sin \pi u$ in the above expression for f by the polynomial function Q_4 . The positivity of any polynomial on any interval can be verified purely algorithmically, which in this case gives $f_4 > 0$ on $(0, 1/2]$, and hence $f > 0$ on $[0, 1/2]$. The graphs of the functions f and $f - f_4$ are shown in Fig. 2. \square

2. PROOFS

Proof of Theorem 1.1. Take any real x and let

$$(2.1) \quad y := 1/4 - x^2,$$


 FIGURE 2. Graphs of the functions f (left panel) and $f - f_4$ (right panel).

so that $y \leq 1/4$ and

$$\begin{aligned}
 \cos \pi x = f(y) &:= \cos \left(\frac{\pi}{2} \sqrt{1-4y} \right) = \sum_{n=0}^{\infty} \frac{(-1)^n}{(2n)!} \left(\frac{\pi}{2} \sqrt{1-4y} \right)^{2n} \\
 &= \sum_{n=0}^{\infty} \frac{(-1)^n}{(2n)!} \left(\frac{\pi^2}{4} \right)^n (1-4y)^n \\
 &= \sum_{n=0}^{\infty} \frac{(-1)^n}{(2n)!} \left(\frac{\pi^2}{4} \right)^n \sum_{j=0}^n \binom{n}{j} (-4y)^j \\
 (2.2) \quad &= \sum_{j=0}^{\infty} (-4y)^j \sum_{n=j}^{\infty} \frac{(-1)^n}{(2n)!} \left(\frac{\pi^2}{4} \right)^n \binom{n}{j}
 \end{aligned}$$

$$(2.3) \quad = \sum_{j=0}^{\infty} (\pi^2 y)^j t_j = \sum_{j=1}^{\infty} (\pi^2 y)^j t_j;$$

the equality in (2.2) follows by the Fubini theorem, the first equality in (2.3) follows by the definition of t_j in (1.2), and the second equality in (2.3) follows because $t_0 = f(0) = 0$. Thus, identity (1.1) is proved.

We have already noticed that $t_0 = f(0) = 0$. Similarly, $t_1 = f'(0)/\pi^2 = 1/\pi$. As for (1.3), it is the special case, with $z = \pi^2/4$, of the recurrence

$$(2.4) \quad T_j(z) = \frac{2j-3}{2jz} T_{j-1}(z) - \frac{1}{4j(j-1)z} T_{j-2}(z) \quad \text{for } j = 2, 3, \dots,$$

where

$$(2.5) \quad T_j(z) := \sum_{k=0}^{\infty} \frac{(-z)^k}{(2j+2k)!} \binom{j+k}{j},$$

so that $t_j = T_j(\pi^2/4)$. In turn, identity (2.4) can be verified by a straightforward comparison of the coefficients of the powers of z on both sides of the identity.

Next, by (1.2), for $j = 1, 2, \dots$ and $k = 0, 1, \dots$ the ratio

$$\frac{a_{j,k+1}}{-a_{j,k}} = \frac{\pi^2}{8(k+1)(2j+2k+1)}$$

is positive and less than 1, and this ratio tends to 0 uniformly in $k = 0, 1, \dots$ as $j \rightarrow \infty$. Therefore, $0 < t_j < a_{j,0} = \frac{1}{(2j)!}$ for all $j = 1, 2, \dots$, and $t_j \sim a_{j,0} = \frac{1}{(2j)!}$ as $j \rightarrow \infty$. which verifies the last sentence of Theorem 1.1. \square

Proof of Corollary 1.2. The inequalities in (1.6) follow immediately from (1.5), (1.1), and the first inequality in (1.4).

Recalling the definition of $\delta_m(x)$ in (1.7), identity (1.1), the definition (2.1) of y , and the second inequality in (1.4), we see that

$$\delta_m(x) = \sum_{j=m+1}^{\infty} t_j \pi^{2j} y^j < \sum_{j=m+1}^{\infty} b_j(y)$$

for all $x \in (-1/2, 1/2)$, where

$$b_j(y) := \frac{(\pi^2 y)^j}{(2j)!}.$$

Moreover, for any natural m , any natural $j \geq m+1$, and any $y \in (0, 1/4]$,

$$\frac{b_{j+1}(y)}{b_j(y)} = \frac{\pi^2 y}{(2j+2)(2j+1)} \leq \frac{\pi^2/4}{(2m+4)(2m+3)} = q_m < 1,$$

and $q_m \rightarrow 0$ as $m \rightarrow \infty$. Thus, we have verified (1.7), which completes the proof of Corollary 1.2. \square

Proof of Proposition 1.4. Identity (1.8) is a special case, with $z = \pi^2/4$, of the identity

$$(2.6) \quad T_j(z) = \frac{\sqrt{\pi}}{j! 2^{j+1/2}} z^{1/4-j/2} J_{j-1/2}(\sqrt{z})$$

for real $z > 0$, with $T_j(z)$ as defined in (2.5). In turn, to verify identity (2.6), it is enough to compare the coefficients of the corresponding powers of z in both sides of (2.6), which is done with the help of the identity

$$\Gamma(n+1/2) = \frac{\sqrt{\pi} (2n)!}{4^n n!}$$

for $n = 0, 1, \dots$, which in turn is easy to check by induction. \square

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