Charleston School of Law

From the SelectedWorks of Allyson Haynes Stuart

April, 2007

A South Carolina Lawyer's Roadmap to Navigating the New E-Discovery Rules

Allyson W Haynes



Available at: https://works.bepress.com/allyson_haynes/2/

Seminar Agenda

Registration & Continental Breakfast 8:30 a.m.

- **Welcome and Opening Remarks** 9:00 a.m. The Honorable Robert S. Carr The Honorable John M. Facciola (Editor in Chief. Federal Courts Law Review) Susan M. Hill (Student Editor in Chief, Charleston School of Law Federal Courts Law Review)
- The New Federal Rules What They Mean for 9:15 a.m. **Electronic Discovery** The Honorable John L. Carroll - Keynote Speaker
- **Preservation and Spoliation Issues in E-Discovery:** 10:00 a.m. **Panel Discussion** Thomas Y. Allman, Esquire - Moderator The Honorable John M. Facciola The Honorable John L. Carroll Professor Richard L. Marcus Philip Bridwell, Esquire
- **Mid-morning Break** 11:00 a.m.

11:15 a.m. What Do I Do? A South Carolina Lawyer's **Perspective on the Development & Implementation** of an Electronic Discovery Plan J.W. (Jay) Matthews III, Esquire

- 12:30 p.m. Lunch (Included)
- **Requesting, Producing, and Working with ESI** 1:30 p.m. in Discovery and at Trial: Panel Discussion The Honorable John M. Facciola - Moderator The Honorable George C. Kosko Thomas Y. Allman, Esquire Professor Richard L. Marcus Steven M. Abrams, MS, PI
- **Mid-afternoon Break** 2:45 p.m.
- **Role and Ethical Obligations of Counsel in ESI 3:00 p.m**. Conrad Jacoby, Esquire
- 4:15 p.m. Judicial Wrap-Up and Application to South Carolina: Judicial Panel Discussion Professor Allyson W. Haynes - Moderator The Honorable Robert S. Carr The Honorable Robert B. Collings The Honorable John M. Facciola The Honorable Sam A. Jovner The Honorable George C. Kosko
- Adjourn 5:15 p.m.
 - **Reception Immediately Following Seminar**

If you have a disability, please call ahead to let us know how we may accommodate your needs.

About the Seminar

The Federal Courts Law Review, the online publication of the Federal Magistrate Judges Association and the hard copy publication of the Charleston School of Law, proudly presents its inaugural symposium, co-sponsored by the South Carolina Bar Continuing Legal Education Division.

Course Planners Allyson W. Haynes, a Charleston School of Law Professor, and The Honorable John M. Facciola, United States Magistrate Judge, District of Columbia, have assembled both nationally distinguished and locally experienced speakers. They will share their expertise, insights, and practical knowledge of the recent amendments to the Federal Rules of Civil Procedure pertaining to electronic discovery. Our esteemed keynote speaker is The Honorable John L. Carroll, Dean of Cumberland School of Law, Samford University, former United States Magistrate Judge for the Middle District of Alabama, former member of the U.S. Judicial Conference Committee on the Federal Rules of Civil Procedure and former chair of its Discovery Sub-Committee, and member of the Advisory Board for the Sedona Conference.

This exciting symposium will detail and explore the real-world, practical effects of the rule changes, as presented by members of the judiciary, scholars, and practitioners who are most familiar with them. As the scope of discovery in litigation has been profoundly affected by the influence of technology and electronically stored information, today's attorney must plan for electronic discovery issues at the outset of litigation. The program will feature in-depth discussions of preservation obligations and challenges, litigation holds, spoliation, limits of the rule's "safe harbor," forms of production, and reasonable access to data. The program will also include practical advice on the development and implementation of an electronic discovery plan. The ethics component will delve into the issues of privilege review and waiver, inadvertent disclosure, and selective waiver. A judicial roundtable on the new rules and the status of changes to the South Carolina Rules of Civil Procedure will conclude the program.

Please join us for this informative and timely event! The Federal Courts Law Review has remained on the forefront of legal scholarship in the area of electronic discovery, publishing articles on the role of the court and the challenges and responsibilities of the litigating parties in today's increasingly technical discovery environment.

If you are a litigator practicing in federal or state court in South Carolina, this seminar is one you must attend!

Seminar CRedits

Mandatory CLE (MCLE) and Legal Ethics & Responsibility (LEPR) Credit Hours

This program qualifies for 6.5 MCLE credit hours, including up to 1.25 LEPR credit hour.

Philip Bridwell, Esquire Lightfoot, Franklin & White, LLC Birmingham, Alabama

The Honorable George C. Kosko **Magistrate Judge** U.S. District Court District of South Carolina Charleston, South Carolina

COURSE PLANNERS/MODERATORS

The Honorable John M. Facciola Magistrate Judge U. S. District Court, District of Columbia Washington, DC

Allyson W. Haynes Assistant Professor, Charleston School of Law Faculty Advisor, Federal Courts Law Review Charleston. South Carolina

FACULTY

Steven M. Abrams, MS, PI Abrams Computer Forensics Sullivan's Island, South Carolina

The Honorable John L. Carroll Dean, Cumberland School of Law Samford University Birmingham, Alabama

Conrad Jacoby, Esquire Founder, *efficientEDD* Washington, DC

Professor Richard L. Marcus University of California Hastings College of the Law San Francisco, CA

Thomas Y. Allman, Esquire Mayer, Brown, Rowe & Maw Chicago, Illinois

> The Honorable **Robert S. Carr Magistrate Judge** U. S. District Court District of South Carolina Charleston, South Carolina

The Honorable **Robert B. Collings** Magistrate Judge U.S. District Court District of Massachusetts Boston, Massachusetts

The Honorable Sam A. Joyner **Magistrate Judge** U.S. District Court Northern District of Oklahoma Tulsa, Oklahoma

J.W. (Jay) Matthews III, Esquire Haynesworth, Sinkler & Boyd, P.A. Greenville, South Carolina

If you have any questions, please call us at: (803) 771-0333 or 1 (800) 768-7787

Seminar Registration

A South Carolina Lawyer's Roadmap to Navigating the New Federal E-Discovery Rules #07-22



Friday, April 13, 2007

| | | State | |
|----------------------------|------------------------------|--|-------------------------------------|
| | | | |
| | | | |
| Email | | | |
| All fax and ir | All registratio | ons must be pre-paid. ns must include a crea | lit card number. |
| (- | RE | gistration Fee: | |
| Fede | ral Magistrate Judges As | ssociation | . \$220.00 |
| | Others | | . \$240.00 |
| | FOUR EASY | WAYS TO REGISTER | |
| 1 First Class | 2 | 3 | 4 📎 |
| BY MAIL | BY FAX | BY INTERNET | BY TELEPHONE |
| Complete form | Complete form | www.scbar.org | Please call the |
| & mail to: | & FAX to: | Click on CLE, | CLE Division at: |
| SC BAR-CLE P.O. Box 608 | SC BAR-CLE (803) 252-8427 | then select seminar, under calendar | (803) 771-0333 or (800) 768-7787 |
| Columbia. SC | (803) 232-8427 | and follow | (800)/08-7787 |
| 29202-0608 | | instructions | |
| | If you have any q | uestions, please call us a 33 or 1 (800) 768-7787 | at: |
| 🗖 Englaged in m | | | |
| (MAKE ALL C | CHECKS PAYABLE T | , | |
| □ Please charg | e my: 🛛 AmE | ax □ Mastercard | □ VISA |
| Credit Card # | ŧ | | |
| | re Exp | | |
| | | | |

of \$25.00. Registrations received after this date are not guaranteed course materials.

Cancellation & Refund Policy: Refunds, less \$25.00 administrative processing fee, will be made for cancellations received in writing either by fax (803) 252-8427 or by email to jmerrill@scbar.org by 5:00 p.m., Friday, April 6, 2007. If you register but do not cancel by 5:00 p.m., Friday, April 6, 2007, or register but do not attend, you will receive the written handout materials in consideration of payment. Designated substitutes may take the place of registrants unable to attend.

Cancellations must be received in writing to the SC Bar-CLE Division by 5:00 p.m., Friday, April 6, 2007.



SOUTH CAROLINA BAR-CLE DIVISION POST OFFICE BOX 608 COLUMBIA, SOUTH CAROLINA 29202-0608



Roadmap to Navigating the New Federal E-Discovery Rules Carolina Lawyer' South

2007 Ŝ -April Friday,

Live Only at Charleston School of Law 81 Mary Street Charleston, South Carolina

A South Carolina Lawyer's Roadmap to Navigating the New Federal **E-Discovery Rules**

PRESENTED BY

The Federal Courts Law Review at the Charleston School of Law



The South Carolina Bar Continuing Legal Education Division and The Federal Magistrate Judges Association



IN CONJUNCTION WITH **The Charleston School of Law**

Friday, April 13, 2007

Live Only at **Charleston School of Law 81 Mary Street Charleston, South Carolina**