

Julie M. Zissimopoulos

BUSINESS ADDRESS

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EDUCATION

2000 Ph.D., Economics, University of California, Los Angeles.
1993 M.A., International & Public Affairs, Columbia University
1991 B.A., Political Science/Spanish, *Summa Cum Laude*, *Phi Beta Kappa*, Boston College

APPOINTMENTS

Academic

2014 – present Assistant Professor, Sol Price School of Public Policy, University of Southern California
2011 – 2014 Associate Professor, Research, Department of Pharmaceutical and Health Economics, University of Southern California
2000 - 2011 Senior Economist (from Associate, Full), RAND Corporation

Administrative

2016 - present Vice Dean Academic Affairs, Price School of Public Policy, University of Southern California
2011 – present Associate Director, Schaeffer Center for Health Policy and Economics, University of Southern California

Research

2015 – present Sloan Research Network on Aging and Work
2012 – present MacArthur Foundation Research Network on an Aging Society
2002 – present Michigan Retirement Research Center

Training

2012 – present Co-Director, NIA Resource Center for Minority Aging Research, USC
2006 – 2011 Director/Principal Investigator, NIA Postdoctoral Training Program, Study of Aging, RAND

FIELDS OF INTEREST

Economics of Aging, Labor Economics, Health Economics

PUBLICATIONS

Journals

1. Zissimopoulos, Julie, Doug Barthold, Roberta Diaz Brinton, Geoffrey Joyce (forthcoming) "Sex and Race Differences in the Association of Statin Use and Incidence of Alzheimer's Disease." *JAMA Neurology*, Accepted August 4th, 2016.
2. Zissimopoulos, Julie, B. Blaylock, D.P. Goldman, J. W. Rowe (forthcoming) "Raising the Social Security Entitlement Age: Implications for the Productive Activities of Older Adults." *Research on Aging*.

3. Zissimopoulos, Julie, G. Joyce, L. Scarpati, D. Goldman (2015), "Racial and Ethnic Difference in Response to the Medicare Part D Coverage Gap," *American Journal of Managed Care*, 21(2): 119-128.
4. Zissimopoulos, Julie, D.P. Goldman, J. Olshansky, J. Rother, J. W. Rowe (2015) "Individual and Social Strategies to Mitigate the Risks and Expand Opportunities of an Aging America" *Daedalus, Journal of the American Academy of Arts and Sciences*, 144(2): 93-102.
5. Furstenberg Frank, C. Sten Hartnett, M. Kohli and J. Zissimopoulos (2015), "The Future of Intergenerational Relations in Aging Societies" *Daedalus, Journal of the American Academy of Arts and Sciences* 144(2): 5-12.
6. Zissimopoulos, Julie, E. Crimmins and P. St.Clair (2014). "The Value of Delaying Alzheimer's Disease Onset," *Forum for Health Economics and Policy*. ISSN (Online) 1558-9544, ISSN (Print) 2194-6191, DOI: [10.1515/fhep-2014-0013](https://doi.org/10.1515/fhep-2014-0013), November.
7. Joyce, Geoffrey, J. Zissimopoulos and D. P. Goldman (2013). "Digesting the Doughnut Hole," *Journal of Health Economics*. 32(6): 1345-55.
8. Zissimopoulos, Julie, B. Karney and A. Rauer (2013). "Marriage and Economic Well Being At Older Ages," *Review of Economics of the Household*, 13(1): 1-35.
9. Aguila, Emma and Julie Zissimopoulos (2013). "Going Home: The Retirement of Mexicans Returning from the U.S." *International Social Security Review*. 66(2): 1-134.
10. Gans, D., A. Lowenstein, R. Katz, R., & Julie Zissimopoulos (2013). "Is There a Trade-Off Between Caring for Children and Caring for Parents?" The Nexus of Informal and Formal care for Older Adults, *Journal of Comparative Family Studies*; Vol. 44(4): 455-471.
11. Fairlie, Rob, Harry Krashinsky, Julie Zissimopoulos, Krishna Kumar (2012). "Indian Entrepreneurial Success in the United States, Canada and the United Kingdom," *Research in Labor Economics*. 36: 285-318.
12. Fonseca, Raquel, Kathleen Mullen, Gema Zamarro and Julie Zissimopoulos (2012). "What Explains the Gender Gap in Financial Literacy? The Role of Household Decision-Making," *Journal of Consumer Affairs* 46(1); 90-106.
13. Goldman, Dana, Julie Zissimopoulos and Yang Lu (2011). "Medical Expenditure Measures in the Health and Retirement Study," *Forum for Health Economics and Policy* 14(3) February.
14. Gu, Qian, Lynn Karoly and Julie Zissimopoulos (2010). "Small Business Assistance Programs in the United States: An Analysis of What They Are, How Well They Perform, and How We Can Learn More About Them," *International Review of Entrepreneurship* 8(3): 1-32.
15. Maestas, Nicole and Julie Zissimopoulos (2010). "How Longer Work Lives Ease the Crunch of Population Aging," *Journal of Economic Perspectives* 24(1): 139-60.
16. Zissimopoulos, Julie and Lynn Karoly (2010). "Employment and Self-employment in the Wake of Hurricane Katrina," *Demography* 47(2): 345-356.
17. Asch, Beth, Steven Haider and Julie Zissimopoulos (2009). "The Effects of Workforce Shaping Tools on Retirement: The Case of the Department of Defense Civil Service," *Journal of Public Health Management and Practice* 15(6): S64-S72.
18. Loughran, David and Julie Zissimopoulos (2009). "Why Wait? The Effect of Marriage and Childbearing on the Wages of Men and Women," *Journal of Human Resources* 44(2): 326-349.
19. Zissimopoulos, Julie and Lynn Karoly (2008). "Labor Force Dynamics at Older Ages: Movements in Self-employment for Workers and Nonworkers" in *Research on Aging* 31(1): 89-111.
20. Zissimopoulos, Julie and Lynn Karoly (2007). "Transitions to Self-Employment at Older Ages: The Role of Wealth, Health, Health Insurance and Other Factors" *Labour Economics*: 14: 269-295.

21. Asch, Elizabeth, Steven Haider, and Julie Zissimopoulos (2005). "Financial Incentives and Retirement: Evidence from Federal Civil Service Workers" *Journal of Public Economics*: 89(3): 427-440.
22. Karoly, Lynn and Julie Zissimopoulos (2004). "Self-Employment Trends and Patterns Among Older U.S. Workers," *Monthly Labor Review* 27(7): 24-46.
23. Hurd, Michael, James P. Smith and Julie Zissimopoulos (2003). "The Effects of Subjective Survival on Retirement and Social Security Claiming." *Journal of Applied Econometrics*: 18(0): 761-775.
24. Goldman, Dana and J. Zissimopoulos (2003). "Out-of-Pocket Medical Expenditures of Medicare Beneficiaries" *Health Affairs* 22(3): 194-202.

Peer-reviewed Articles in Books

23. Antonucci, Toni, Lisa Berkman, Axel Börsch-Supan, Laura L. Carstensen, Linda P. Fried, Frank F. Furstenberg, Dana Goldman, James S. Jackson, Martin Kohli, S. Jay Olshansky, John Rother, John W. Rowe, & Julie Zissimopoulos (2015), "Society and the individual at the dawn of the 21st Century," in Handbook of the Psychology of Aging, in Press.
24. Zissimopoulos, Julie (2013), "Gain and Loss: Marriage and Wealth Changes at Older Ages," Editors, Mary Daly, Kenneth Couch, Julie Zissimopoulos in Unexpected Lifecycle Events and Economic Security: The Roles of Job Loss, Disability and Changing Family Structure. Stanford University Press.
25. Fonseca, Raquel, Jinkook Lee, Gema Zamarro and Julie Zissimopoulos (2011), "Poverty of the Aging Population: a Cross-country Analysis" Editors Fréchet, Guy, Danielle Gauvreau et Jean Poirier in Social Statistics, Poverty and Social Exclusion: Perspectives from Quebec, Canada and Abroad. Presses de l'Université de Montréal.
26. Zissimopoulos, Julie and James P. Smith (2011), "Unequal Giving: Monetary Gifts to Children Across Countries and Over Time" in Persistence, Privilege, and Parenting: The Comparative Study of Intergenerational Mobility, Russell Sage Foundation; pp. 289-328.
27. Fairlie, Robert, Julie Zissimopoulos and Harry Krashinsky (2010). "The International Asian Business Success Story: A Comparison of Chinese, Indian and Other Asian Businesses in the United States, Canada and United Kingdom," in International Differences in Entrepreneurship, eds. Josh Lerner and Antoinette Shoar, Cambridge: National Bureau of Economic Research Press.
28. Hurd, Michael, James P. Smith, Constantijn Panis and Julie Zissimopoulos (2004). "Pension Annuitization and Social Security Claiming," in Developing an Annuity Market in Europe. Edward Elgar Publishing, April.

ARTICLES UNDER REVIEW .

1. "Did Medicare Part D Reduce Use of Medical Services" (with Geoffrey Joyce, Jeremy Barofsky, Yuhui Zheng, Patricia St. Clair, Dana Goldman), 2015. *Revise and Resubmit, Health Affairs*.
2. "Lifetime consequences of early and mid-life access to health insurance: a review," (with Etienne Gaudette and Gwyn Pauley), 2016. *Under review, Medical Care Research and Review*.
3. "Strategies for Enhancing Research in Aging Health Disparities by Mentoring Diverse Investigators," (with N. Harawa, S. Manson, C. Mangione, L. Penner, K. Norris, C. DeCarli, I. Scarinci, E. Perez-Stable, D. Buchwald), 2016. *Under review*.

CURRENT WORKING PAPERS

1. "Early Diagnosis and Treatment of Alzheimer's Disease," (with Emmanuel Drabo and Geoff Joyce), 2016.
2. "Role of Parental Financial Assistance in the Transition to Homeownership by Young Adults," (with Dowell Meyers and Gary Painter), 2016
3. "Lifecycle Health Implications of Education Interventions" (with Maria Prados), 2016.

4. "Great Recession and Intergenerational Family Transfers (with Stipica Mudrazija, Johanna Thunnel), 2016.
5. "Effects of Retirement Incentives on Retirement Behavior: Evidence from U.S. and Europe" (with Lynn Karoly), 2015.

REPORTS

1. "Liquidity Constraints, Household Wealth and Self-employment: The Case of Older Workers," (with Lynn Karoly and Qian Gu), RAND WR725, 2010.
2. "Marital Status and History: Implications for Health in Older Adults," (with Amy Rauer and Benjamin Karney), RAND Report, 2008.
3. "Using Stated Preferences Data to Analyze Preferences for Full and Partial Retirement" (with Arthur vanSoest and Arie Kapteyn). IZA Paper No. 2785, 2007.
4. "Inter-vivos Giving Over the Lifecycle," (with Michael Hurd and James Smith). RAND WR 524, 2007.
5. Zissimopoulos, Julie and Lynn Karoly, "Work and Well-Being Among the Self-Employed at Older Ages," Washington, D.C.: AARP Public Policy Institute, 2007.
6. Dixon, Lloyd, James Macdonald and Julie Zissimopoulos, "Commercial Wind Insurance in the Gulf States: Developments Since Hurricane Katrina and Challenges Moving Forward," RAND OP-190-ICJ, 2007.
7. "Retirement Transitions of the Self-employed in the United States and England" (with Lynn Karoly and Nicole Maestas). *MRRRC WP2007-155, RAND WR 528*, 2006.
8. Karoly, Lynn and Julie Zissimopoulos, "Self-Employment and the 50+ Population," Washington, D.C.: AARP Public Policy Institute, 2004.
9. Hurd, Michael, Constantijn Panis and Julie Zissimopoulos "Workers Who Take Early Social Security Retirement Benefits," RAND PM-1281-SSA, January 2002.
10. Hurd, Michael and Julie Zissimopoulos, "Inadequate Retirement Savings: An Experimental Approach to Understanding Savings Behavior," AARP Andrus Foundation Report, October 2001.

GRANTS PENDING

1. National Institute on Aging, "Effectiveness of therapeutics and health care services in reduction of health disparities in Alzheimer's disease." 2017-2022. \$4,015,891 (Role: Principal Investigator)

GRANTS CURRENT

1. Value of Life Sciences Innovation Grant "Value of Innovation in Alzheimer's Disease Treatment". 2016. \$33,410. (Role: Principal Investigator).
2. National Pharmaceutical Council Fellowship Award. "Schaeffer-NPC Postdoctoral Scholar" 2016-2018. \$44,304. (Role: Senior Mentor)
3. National Institute on Aging 1R03AG054120 - 01 "Racial Disparities in the Health of Caregivers for Persons with Alzheimer's Disease." 2016-2018. \$165,000 (Role: Principal Investigator)
4. Social Security Administration through Michigan Retirement Research Consortium "Projections of Lifetime Consequences of Early and Mid-Life Access to Health Insurance," 2016-2017. \$64,158 (Role: Principal Investigator).
5. James H. Zumberge Research and Innovation Fund, CURx-AD Translational Center for Alzheimer's Therapeutic Development, "Effects of Statins and Other Drug Use on Risk of AD," 2016 – 2017. Pilot \$20,000 (Role: Pilot Grant Principal Investigator; Principal Investigator, Roberta Brinton).

6. Hartford Foundation (Sub-award through Columbia University), "Metrics for An Aging Society," 2015-2016. \$49,500 (Role: Co-Investigator; PI Dana Goldman).
7. National Institutes on Aging P30AG043073-01 "Resource Center for Minority Aging Research," 2012-2017. \$2,650,102 (Role: Co-Principal Investigator, PI Dana Goldman).
8. MacArthur Foundation "Measuring the Costs and Benefits of an Aging Society," 2011 – 2015. \$932,309 (Role: Co-Principal Investigator; PI Dana Goldman).
9. National Institutes on Aging 1RC4AG039036-01 "The Science of Medicare Reform," 2010-2015. \$5,473,397 (Role: Co-Investigator, PI Dana Goldman).
10. National Institutes on Aging 5P30AG024968 "Roybal Center for Health Policy Simulation", 2014-2019. \$1,961,856 (Role: Co-Investigator, PI Dana Goldman).

GRANTS COMPLETED (ROLE: PRINCIPAL INVESTIGATOR)

1. Social Security Administration, Michigan Retirement Research Consortium "Lifetime Consequences of Early and Mid-Life Access to Health Insurance," 2015-2016. Role: PI.
2. James H. Zumberge Research and Innovation Fund, CURx-AD Translational Center for Alzheimer's Therapeutic Development, "Using Medicare Claims Data to Analyze the Relationship between Statin Use and AD onset," 2015 – 2016. Pilot \$21,695 (Role: Pilot Grant PI; PI, Roberta Brinton).
3. Southern California Clinical and Translational Science Institute "The Future Los Angeles Model: A Simulation Tool to Project the Impact of Public Policies and Interventions," 2014-2015. \$30,000 (Role: PI).
4. National Institute on Aging T32 AG000244-16 "Postdoctoral Training in the Study of Aging," Role: PI, 2010-2015.
5. Social Security Administration, Michigan Retirement Research Center "Marriage and Savings Over the Lifecycle," Role: PI, 2008-2009.
6. Social Security Administration, Michigan Retirement Research Center, "Labor Market and Immigration Behavior of Middle Age and Elderly Mexicans." Role: PI, 2007-2008.
7. Social Security Administration, Michigan Retirement Research Center "Marital Histories and Economic Well-Being." Role: PI, 2007-2008.
8. National Institute on Aging, RAND Center for the Study of Aging Pilot Grant "Implication of Marital Status and Marital Quality for Health Among Older Adults in The HRS and AHEAD." Role: PI, 2006-2007.
9. RAND Institute for Civil Justice "Self-Employment Assistance Programs." Role: PI, 2006-2007.
10. Social Security Administration, Michigan Retirement Research Center "A Cross-national Comparison of Self-employment Dynamics at Older Ages." Role: PI, 2006-2007.
11. RAND "Employment and Self-employment in the Wake of Hurricane Katrina." Role: PI, 2006-2007.
12. National Institute on Aging, RAND Center for the Study of Aging Pilot Grant "A Cross-national Comparison of Self-employment at Older Ages." Role: PI, 2005-2006.
13. AARP "Self-Employed Older Workers." Role: PI, 2005-2006.
14. National Institute on Aging, RAND Center for the Study of Aging Pilot Grant "Changes in Care to Elderly Parents: The Role of Shocks." Role: PI, 2003.
15. AARP "Self-Employment and the 50+ Population." Role: PI, 2003.

16. National Institute on Aging, RAND Center for the Study of Aging Pilot Grant "Co-residency of Adult Children and Parents in the HRS and AHEAD." Role: PI, 2003.
17. National Institute on Aging "Intergenerational Transfers." Role: PI, 2003
18. Social Security Administration, Michigan Retirement Research Center "Saving for Retirement: Wage Growth and Unexpected Events." Role: PI, 2002.
19. RAND Institute for Civil Justice "Labor Supply and the Family and Medical Leave Act." Role: PI, 2001.

GRANTS COMPLETED (ROLE: CO-PRINCIPAL INVESTIGATOR or CO-INVESTIGATOR)

19. National Institute on Aging U01AG09740 "Development & Dissemination of Family HRS Data" Role: Co-PI, 2010-2012, PI Michael Hurd.
20. National Institute on Aging 2P30AG024962 "Financial Decision-Making and Specialization Within Marriage," Role: Pilot Grant PI, 2009-2011; PI Arie Kapteyn.
21. National Institute on Aging "Continued Development and Public Dissemination of RAND HRS" Role: Co-PI, 2010-2011, PI Michael Hurd.
22. National Institute on Aging R01 AG025552 "Self-Employment in Older Ages." Role: Co-PI, 2005-2011. PI Lynn Karoly.
23. National Institute on Aging R01 AG024047-05 "Intergenerational Financial Transfers." Role: Co-PI, 2003-11. PI Michael Hurd.
24. National Institute on Aging R24 AG037866-01 "Harmonization of Cross-National Studies of Aging to the HRS," Role: Co-Investigator, 2010-2015. PI Jinkook Lee.
25. National Institute on Aging P01 AG022481-06 "International Comparison of Well-Being Health and Retirement," Role: Co-Investigator, 2009. PI Arie Kapteyn.
26. National Institute of Child Health and Human Development "Delayed Childbearing and Childlessness: Choice or Chance." Role: Co-PI, 2004-2006, PI David Loughran.

TEACHING

Multivariate Statistical Analysis, Methods in Equity Analysis, Seminar in Economics of Aging

OTHER ACADEMIC AND PROFESSIONAL ACTIVITIES

Surveys

- "Retirement: Stated Preferences and Perceived Flexibility," (with A. Kapteyn, A. van Soest)
- "Gender, Marriage and Financial Literacy," (with R. Fonseca, K. Mullen, G. Zamarro)
- "HRS 2010 Module on Altruism," (with D. Gans and M. Hurd)

Selected Lectures and Seminars

- American Council on Education National Conference, Keynote Speaker 2016
- MacArthur Foundation Research Network on an Aging Society, 2015, 2014, 2013, 2012
- Gerontological Society of America, 2014
- American Society of Health Economists, 2014
- Population Association of America 2014, 2011, 2010, 2008, 2007, 2006, 2002, 2001, 2000, 1999
- Social Insurance and Lifecycle Events Among Older Americans, 2014
- Federal Reserve Board of Governors Forum on Financial Experiences of Older Adults, 2013
- Federal Reserve Board of Governors Policy Roundtable on Aging, 2013
- Davis School of Gerontology, USC, Los Angeles, 2012

- Alzheimer’s Disease Research Center, USC, Los Angeles, 2012
- Mayo Clinic, Rochester, Minnesota, 2012
- USC and Harvard, The Science of Medicare Reform, USC, 2012
- NBER Cohort Conference, UCLA, 2011
- University of California, Riverside, 2011
- Federal Reserve Bank of San Francisco, Unexpected Lifecycle Events and Economic Security, 2011
- HRS and PSID Workshop on Spatial Distance Between Family Members, 2010
- Intergenerational Mobility Within and Across Nations, Madison, WI, 2009
- American Economic Association Annual Meeting, 2009, 2001
- Michigan Retirement Research Workshop, 2009
- Retirement Research Consortium Conference, 2002, 2007, 2008
- NBER International Differences in Entrepreneurship, 2008, 2007
- Ohio State, Columbus, Ohio, 2007, 2006
- RTN Conference, Venice, Italy, 2005
- St. Louis Federal Reserve Bank, 2005
- NBER Summer Institute, Session on Aging, 2002
- Claremont Institute for Economic Policy Studies, 2002.
- TMR Savings and Pensions Workshop, Evian, France, 2001
- International Atlantic Economic Conference, Athens, Greece, 2001

Reviewer

BE Journal of Economic Analysis and Policy, Canadian Journal of Economics, Demography, Economic Inquiry, Economic Letters, Economica, Education Finance and Policy, Forum for Health Economics and Policy, Journal of Consumer Affairs, Journal of Economic Behavior, Journal of Gerontology, Journal of Health Economics, Journal of Human Resources, Journal of Policy Analysis and Management, Journal of Population Economics, Journal of Public Economics, Labour Economics, National Academy of Sciences, National Research Council, National Science Foundation, Oxford Economic Papers, Research on Aging, Review of Economics of the Household, Review of Income and Wealth, Royal Statistical Society, Social Science Research, Social Security Bulletin, National Institutes of Health, National Science Foundation, Sloan Foundation

Committees

2014 – 2015	USC Price School: Research, PhD; USC: Honorary Degree, Health Informatics
2013 – 2014	USC Informatics Planning Committee
2012 – 2015	USC Provost’s Postdoctoral Research Grant Competition Review
2009 – 2010	RAND Population Research Center Steering Committee, Pardee RAND Graduate School Committee on Curriculum and Appointments

Conference Organizer

2014	Social Insurance and Lifecycle Events Among Older Americans, Washington D.C.
2014	Population Association of America Annual Meeting Session on Aging, Boston.
2012	Science of Medicare Reform, Los Angeles.
2011	Unexpected Lifecycle Events and Economic Well-Being, San Francisco.

Professional Organizations

American Economic Association, Population Association of America, American Society of Health Economists

Selected Media

Newspaper: NY Times "[Letter to the Editor Re: Geri Taylor's Journey with Alzheimer's.](#)" 2016
Washington Post "[How Your Parents Affect Your Chances of Buying a Home.](#)" 2016
Aging Today "Alzheimer's is on the rise: what are the long-term costs?" 2013
LA Times "[Healthcare and Retirement.](#)" 2013.

Radio: KPCC "[Economic Impact of the Government Shutdown,](#)" 2013.

Television: PBS Newshour "Reinventing Old Age," 2013, "Older Entrepreneurs," 2013.

On-line News Source: Slate.com "[Think Divorce is Miserable?](#)" 2016.
CNBC "[Impact of Parental Money on Millennial Homebuying,](#)" 2016