

EDWARD J. MCCAFFERY

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EMPLOYMENT AND PROFESSIONAL POSITIONS

UNIVERSITY OF SOUTHERN CALIFORNIA GOULD SCHOOL OF LAW

Robert C. Packard Trustee Chair in Law and Professor of Law, Economics and Political Science, 2004 to present

Dean and Carl Mason Franklin Chair in Law on an interim basis, 2006 to 2007

Maurice Jones, Jr., Professor of Law, 1998 to 2004

Professor of Law, 1994 to 1998

Associate Professor of Law, 1991 to 1994

Assistant Professor of Law, 1989 to 1991

Classes in Income Taxation, Property, Corporate Tax, Partnership Tax, Intellectual Property

CALIFORNIA INSTITUTE OF TECHNOLOGY

Visiting Professor of Law and Economics, 1995 to present

Classes in Public Finance and Tax, Law and Economics, Law and Technology

HARVARD LAW SCHOOL

Visiting Professor of Law, Winter 2008

NORTHWESTERN UNIVERSITY SCHOOL OF LAW

Searle Visiting Fellow, October 2007

USC INSTITUTE ON FEDERAL TAXATION

Chair of the Planning Committee, 1997 to 2006

Member of the Planning Committee, 1989 to present

USC LAW SCHOOL OFFICE OF CONTINUING LEGAL EDUCATION

Acting Director, Fall 2004

Member of the Planning Committees for Intellectual Property and Real

EDWARD J. MCCAFFERY

Page 2

Estate Institutes, 2003 to present

USC-CALTECH CENTER FOR THE STUDY OF LAW & POLITICS
Founder and Director, 2000 to 2003; Affiliated faculty, 2003 to present

PROGRAM FOR LAW & TECHNOLOGY AT CALTECH AND LOYOLA LAW SCHOOL
Chair, Caltech Program, 2000 to 2006

NATIONAL CENTER FOR POLICY ANALYSIS (NCPA)
Senior Fellow, 2003 to present (unpaid position)

UCLA SCHOOL OF LAW
Visiting Professor of Law, Fall 2000 and 2001

YALE LAW SCHOOL
Visiting Professor of Law, 1993 to 1994

CHIEF JUSTICE ROBERT N. WILENTZ, SUPREME COURT OF NEW
JERSEY
Law Clerk, 1985 to 1986

EDUCATION

HARVARD LAW SCHOOL

Juris Doctor, 1985
Magna cum laude

UNIVERSITY OF SOUTHERN CALIFORNIA
Masters of Arts, Economics, 1994
Phi Kappa Phi

YALE COLLEGE
*Bachelor of Arts, Classics (Latin) and Philosophy (double
major), 1980*
Summa cum laude, Phi Beta Kappa, Honors in Classics
(Latin) & Philosophy

PUBLICATIONS: BOOKS

-
- A SHORT INTRODUCTION TO TAX, Oxford University Press, in progress
 - Fiscal Confusion: How Citizens Misunderstand Tax and Spending Programs, and Why it Matters, with Jonathan Baron,

EDWARD J. MCCAFFERY

Page 3

(in progress)

- A New Understanding of Property: The Case Against Waste, forthcoming
- BEHAVIORAL PUBLIC FINANCE, co-editor, with Joel Slemrod, Russell Sage Press, 2006
- RETHINKING THE VOTE: THE POLITICS AND PROSPECTS OF AMERICAN ELECTION REFORM, co-editor, with Ann N. Crigler and Marion R. Just, Oxford University Press, 2003
- FAIR NOT FLAT: HOW TO MAKE THE TAX SYSTEM BETTER AND SIMPLER, University of Chicago Press, 2002 and 2006 (paperback)(see www.fairnotflat.com)
- TAXING WOMEN, University of Chicago Press, 1997 and 1999 (paperback) (Honorable Mention for Book of the Year in Economics, American Association of Publishers, Academic and Scholarly Books Division; named Best Book of 1997 by The Progress Report, www.progress.org)

PUBLICATIONS: CHAPTERS AND CONTRIBUTIONS TO BOOKS

- “Where’s the Sex in Fiscal Sociology? Taxation and Gender in Comparative Perspective,” in Isaac Martin, Ajay K. Mehrota, and Monica Prasad, editors, TAXATION IN PERSPECTIVE: COMPARATIVE AND HISTORICAL APPROACHES TO FISCAL SOCIOLOGY, forthcoming, Cambridge University Press, available on SSRN

- “Behavioral Economics and Fundamental Tax Reform,” in John W. Diamond and George R. Zodrow, eds, FUNDAMENTAL TAX REFORM: ISSUES, CHOICES, AND IMPLICATIONS, MIT Press, 2008
- “Commentary on David Weisbach: Consumption Tax Implementation Methods,” in Alan Auerbach and Daniel Shaviro, eds., INSTITUTIONAL FOUNDATIONS OF PUBLIC FINANCE: ESSAYS IN HONOR OF DAVID BRADFORD, Harvard University Press, 2008
- “Starving the Beast: The Psychology of Budget Deficits,” with Jonathan Baron, in Elizabeth Garrett, Elizabeth Graddy and Howell Jackson, eds.,

EDWARD J. McCAFFERY

Page 4

FISCAL CHALLENGES: AN INTERDISCIPLINARY APPROACH TO BUDGET POLICY, Cambridge University Press, 2008

- “The Uneasy Case for Capital Taxation,” in Ellen Frankel Paul, Fred D. Miller, Jr., and Jeffrey Paul, eds., TAXATION, ECONOMIC PROSPERITY, AND DISTRIBUTIVE JUSTICE, Cambridge University Press, 2006
- “Toward an Agenda for Behavioral Public Finance” with Joel Slemrod, in Edward J. McCaffery and Joel Slemrod, eds., BEHAVIORAL PUBLIC FINANCE, Russell Sage Press, 2006
- “Masking Redistribution (or Its Absence),” with Jonathan Baron, in Edward J. McCaffery and Joel Slemrod, eds., BEHAVIORAL PUBLIC FINANCE, Russell Sage Press, 2006
- “Public Debt Acts” in Brian K. Landsberg, editor-in-chief, MAJOR ACTS OF CONGRESS, MacMillan Reference, 2004
- “Introduction: A Tale of Two Democracies” and “Postscript: Keeping Hope Alive,” with Ann N. Crigler and Marion R. Just, in RETHINKING THE VOTE: THE POLITICS AND PROSPECTS OF AMERICAN ELECTION REFORM, Oxford University Press, 2003
- “Equality, of the Right Sort,” in Nancy E. Dowd and Michelle S. Jacobs, eds., FEMINIST LEGAL THEORY: AN ANTI-ESSENTIALIST READER, New York University Press, 2003
- “Women and Taxes,” in Celeste Cogan, ed., WOMEN’S AGENDA, Women in the Economy Project, NCPA Press, 2002
- “Must We Have the Right to Waste?,” in Steven Munzer, ed., NEW ESSAYS IN THE LEGAL AND POLITICAL THEORY OF PROPERTY (Cambridge Studies in Philosophy and Law), Cambridge University Press, 2001

EDWARD J. MCCAFFERY

Page 5

- “Cognitive Theory and Tax” and “Framing the Jury” (with D. Kahneman and M. Spitzer), in Cass Sunstein, ed., *BEHAVIORAL LAW AND ECONOMICS* (Cambridge Series on Judgment and Decision Making), Cambridge University Press, 2000
- “Gender and Tax,” with R. Michael Alvarez, in Jyl Josephson and Susan Tolleson-Rinehart, eds., *GENDER AND AMERICAN POLITICS: WOMEN, MEN AND THE POLITICAL PROCESS*, M. E. Sharpe, 1999
- “Takings of Property” and other entries in *ENCYCLOPEDIA OF THE AMERICAN CONSTITUTION, SUPPLEMENT II*, Macmillan Reference, 1999

PUBLICATIONS: MAJOR ARTICLES

- *The Last Best Hope for Progressivity in Tax*, with James R. Hines, Jr., under submission, available on SSRN

- *Sex Differences in the Acceptability of Discrimination*, with Timur Kuran, *POLITICAL RESEARCH QUARTERLY*, June, 2008
- *Isolation Effects in Action and the Neglect of Indirect Effects of Fiscal Policies*, with Jonathan Baron, 19 *JOURNAL OF BEHAVIORAL DECISION MAKING* 289-302 (2006)
- *The Uneasy Case for Capital Taxation*, 23 *SOCIAL PHILOSOPHY AND POLICY* 166-184, (Summer 2006), reprinted in Ellen Frankel Paul, Fred D. Miller, Jr., and Jeffrey Paul, editors, *TAXATION, ECONOMIC PROSPERITY, AND DISTRIBUTIVE JUSTICE* (Cambridge, Cambridge University Press, 2006) 166-184
- *Shakedown at Gucci Gulch: The New Logic of Collective Action*, with Linda Cohen, 84 *NORTH CAROLINA LAW REVIEW* 1159-1252 (2006)
- *Thinking about Tax*, with Jonathan Baron, 12 *PSYCHOLOGY, PUBLIC POLICY & LAW* 106 (2006)
- *Three Views of Tax*, 18 *CANADIAN JOURNAL OF LAW & JURISPRUDENCE* 153 (2005) (Special Issue on Tax, Edward J. McCaffery, guest editor)

EDWARD J. MCCAFFERY

Page 6

- *The Political Psychology of Redistribution*, with Jonathan Baron, 52 UCLA LAW REVIEW 1745-1792 (2005)
- *A New Understanding of Tax*, 103 MICHIGAN LAW REVIEW 807-938 (2005)
- *Expanding Discrimination Research: To the Web, and Beyond Ethnic Discrimination*, with Timur Kuran, SOCIAL SCIENCE QUARTERLY 85: 713-30 (2004)
- *Framing and Taxation: Evaluation of Tax Policies Involving Household Composition*, with Jonathan Baron, JOURNAL OF ECONOMIC PSYCHOLOGY 25:679-705 (2004)
- *Heuristics and Biases in Thinking about Tax*, with Jonathan Baron, PROCEEDINGS OF THE 96TH ANNUAL CONFERENCE ON TAXATION, NATIONAL TAX ASSOCIATION (2004)
- *The Humpty Dumpty Blues: Disaggregation Bias in the Evaluation of Tax Systems*, with Jonathan Baron, ORGANIZATIONAL BEHAVIOR & HUMAN DECISION PROCESSES, 91: 230-42 (2003)
- *Are There Sex Differences in Fiscal Political Preferences?*, with R. Michael Alvarez, POLITICAL RESEARCH QUARTERLY, 56(1): 5-17 (March 2003)
- *A Voluntary Tax? Revisited*, NATIONAL TAX JOURNAL PROCEEDINGS 268-74, (2000)
- *The Tyranny of Money*, (Review Essay), 98 MICHIGAN LAW REVIEW 2126 (2000)
- *The Burdens of Benefits*, 44 VILLANOVA LAW REVIEW 445 (1999)
- *The Missing Links in Tax Reform*, 2 CHAPMAN LAW REVIEW 233 (1999)
- *Ronald Dworkin, Inside-Out*, (Review Essay), 85 CALIFORNIA LAW REVIEW 1043 (1997)

EDWARD J. MCCAFFERY

Page 7

- *Last Words (?): Towards a Feminization of Wealth*, 6 SOUTHERN CALIFORNIA REVIEW OF LAW AND WOMEN'S STUDIES 605 (1997)
- *Tax's Empire*, 85 GEORGETOWN LAW JOURNAL 71 (1996)
- *Being the Best We Can Be (A Reply to Critics)*, 51 TAX LAW REVIEW 615 (1996)
- *Equality, of the Right Sort*, 6 UCLA WOMEN'S LAW JOURNAL 289 (1996)
- *Framing the Jury: Cognitive Perspectives on Pain and Suffering Awards*, with Daniel Kahneman and Matthew Spitzer, 81 VIRGINIA LAW REVIEW 1341 (1995)
- *The Political Liberal Case against the Estate Tax*, 23 PHILOSOPHY & PUBLIC AFFAIRS 281 (1994)
- *Cognitive Theory and Tax*, 41 UCLA LAW REVIEW 1861 (1994)
- *The Uneasy Case for Wealth Transfer Taxation*, 104 YALE LAW JOURNAL 283 (1994)
- *Why People Play Lotteries and Why it Matters*, 1994 WISCONSIN LAW REVIEW 71
- *Slouching Towards Equality: Gender Discrimination, Market Efficiency and Social Change*, 103 YALE LAW JOURNAL 595 (1993)
- *Taxation and the Family: A Fresh Look at Behavioral Gender Bias in the Code*, 41 UCLA LAW REVIEW 983 (1993)
- *Tax Policy under a Hybrid Income-Consumption Tax*, 70 TEXAS LAW REVIEW 1145 (1992)
- *The Holy Grail of Tax Simplification*, 1990 WISCONSIN LAW REVIEW 1267

PUBLICATIONS: EDITORIALS AND OCCASIONAL PIECES

- *On the Right Side of the Equation: A Tribute to William D. Andrews*, HARVARD LAW BULLETIN, Summer 2007

- *The Final Indignity*, WORTH MAGAZINE, August 2007
- *Tax Reform to Die For*, THE WALL STREET JOURNAL, November 21, 2003, reprinted in FORBES, July 24, 2006
- *The Advantages of Creating Out-of-State Trusts*, LA LAWYER, September 2005
- *Good Hybrids/Bad Hybrids*, TAX NOTES, June 27, 2005
- *Book Review of C. Eugene Steuerle, Contemporary U.S. Tax Policy*, 42 JOURNAL OF ECONOMIC LITERATURE 506 (2005)
- *The Estate Tax Stalemate Debate Continues*, TAX NOTES, January 17, 2005
- *A Look into the Future of Estate Tax Reform*, TAX NOTES, November 15, 2004
- *Revisiting Aristotle*, CALTECH UNDERGRADUATE RESEARCH JOURNAL, Spring 2004
- *Ten Facts about Fundamental Tax Reform*, TAX NOTES, December 22, 2003
- *Tax Reform to Die For*, THE WALL STREET JOURNAL, November 21, 2003
- *Marriage Penalty Relief in the New Tax Law*, NATIONAL CENTER FOR POLICY ANALYSIS (NCPA), BRIEF ANALYSIS NO. 445, June 27, 2003
- *Marriage-Penalty Reform Still Has a Long Way to Go*, WALL STREET JOURNAL ONLINE, May 26, 2003
- *Congress Can Save Giving If Estate Tax Dies*, with Don Weigandt, THE CHRONICLE OF PHILANTHROPY, May 15, 2003
- *Lobbying for Life: A Top Ten Wish List to Protect Charitable Giving*

EDWARD J. MCCAFFERY

Page 9

without an Estate Tax, with Don Weigandt, TAX NOTES, January 6, 2003, reprinted in *The Exempt Organization Tax Review*, February 2003

- *Manager's Journal: Remove a Major Incentive to Cheat*, THE WALL STREET JOURNAL, July 9, 2002
- *When Will They Ever Learn? (On Democrats, Tax Policy, and Common Sense)* (two part series), THE PROGRESS REPORT, <http://www.progress.org>, February 2001
- *Comments on Estate Tax Repeal (a discussion with Chuck Collins of United for a Fair Economy)* (three part series), AMERICAN PROSPECT ONLINE, <http://www.prospect.org>, February-March 2001
- *Should We End Life Support for Death Taxes?*, the Herman Goldman Memorial Lecture for the Bar Association of the City of New York, reprinted in 88 TAX NOTES 1373, September 11, 2000
- *A Declaration of Independence from Death Taxation: A Bipartisan Appeal*, with Richard E. Wagner, Institute for Policy Studies, Iowa, July 2000, reprinted in TAX NOTES, August 2000
- *Oklahoma's Death Tax: Not O.K.*, OCPA POLICY PAPER, Oklahoma City, May 2000
- *Real Tax Reform: The Case for a Progressive Consumption Tax*, THE BOSTON REVIEW, December 1999/January 2000
- *Grave Robbers: The Moral Case against the Death Tax*, CATO INSTITUTE POLICY ANALYSIS No. 358, October, 1999; reprinted in TAX NOTES, December 20, 1999
- *Tax Spending—Not Work, Savings*, LOS ANGELES TIMES, August 23, 1999
- *Celebrate the Deceased, Don't Tax Them to Death*, SEATTLE TIMES, April 9, 1999

EDWARD J. MCCAFFERY

Page 10

- *Ouch! That Tax Bites!: Joint Filing Does Working Wives No Good*, WORKING WOMAN, July/August 1998
- *The (Moral) Case Against Carveouts*, 79 TAX NOTES 122, April 6, 1998
- *Marriage Tax Relief: Gridlock 1, Principle 0*, THE PROGRESS REPORT, February 1998
- *Taxing Women*, ENGINEERING AND SCIENCE, Spring 1998
- *A Tax That Should Offend Liberals*, THE WALL STREET JOURNAL, September 30, 1997
- *The Tax Laws are no Friend to Working Mothers*, U.S.A. TODAY, April 7, 1997
- *Taxing Women*, CALIFORNIA LAWYER, April 1997
- *Lincoln's Law*, USC LAW, Spring 1997
- *Rethinking the Estate Tax*, 67 TAX NOTES 1678 (1995) reprinted in SELECTED READINGS IN TAX POLICY: 25 YEARS OF TAX NOTES (1998)
- *Flat Taxes, VATS and What Tax Lawyers Can Learn From Jerry Brown*, 55 TAX NOTES 1697 (1992) reprinted in USC LAW, Fall 1992
- *The Iceman Cometh Again: Return of the Estate Freeze?*, 46 TAX NOTES 1327 (1990)
- *The Capital Gains Debate, Take Two: On Indexing and Fairness*, 44 TAX NOTES 605 (1989)
- *Capital Gains: What's the Point, and Are We Missing It?*, 43 TAX NOTES 223 (1989)

EDWARD J. MCCAFFERY

Page 11

- *IRAs and the Wealthy: Questionable Assumptions*, 38 TAX NOTES 629 (1988)
- *Generation-Skipping Tax: Problems and Planning*, Paper presented to the Tax Section of the Bar Association of San Francisco, October 7, 1987

TESTIMONY BEFORE FEDERAL GOVERNMENT

- President's Advisory Panel on Federal Tax Reform, In re A Consumed Income Tax, May 11, 2005

- Joint Economic Committee, In Re Rethinking the Tax Code, November 5, 2003
- U.S. House of Representatives, Committee on Small Business, Subcommittee on Tax, Finance, & Exports, In re the Estate Tax, March 25, 1998
- U.S. Senate Committee on Finance, In re the Estate Tax, June 7, 1995

SCHOLARLY PRESENTATIONS AND PUBLIC LECTURES [THIS SECTION NOT UPDATED]

- *Starving the Beast: The Political Psychology of Budget Deficits*, U. Toronto Law and Economics Departments, November, 2005, Stanford Law School, December 2005

- *Isolation Effects and Hidden taxes*, University of Copenhagen, Conference on Behavioral Public Economics, October 2005
- *The Uneasy Case for Capital Taxation*, Liberty Fund/Social Policy Center Conference on Taxation and Distributive Justice, La Jolla, California, June 2005
- *The Political Psychology of Redistribution*, UCLA Law School Symposium on Redistribution and Tax, January 2005
- *Thinking about Tax*, with Jonathan Baron, UCLA Law School and University of Florida Law Schools, September 2004; IAREP/SABE Conference, Drexel University, Philadelphia, July 2004 NYU; Tax Policy

EDWARD J. MCCAFFERY

Page 12

Seminar, March, 2004; RAND ICJ Conference, February 2004

- Uncovering Hidden Taxes, with Jonathan Baron, MIT/Cornell/LSE Conference in Public and Developmental Behavioral Economics, London School of Economics, London, May 2004
- Unmasking Redistribution, with Jonathan Baron, and Towards an Agenda for Behavioral Public Finance, with Joel Slemrod, Behavioral Public Finance Conference, Ann Arbor, Michigan, April 2004
- Heuristics and Biases in Thinking about Tax, National Tax Association Annual Meeting, Chicago, Illinois, November 2003
- The Moral Case against the Estate Tax, U.S. Treasury Department Roundtable on Jobs, Growth and the Abolition of the Death Tax, Washington, DC, November 6, 2003
- Shakedown at Gucci Gulch: A “Reverse-Mancur Olson” Model of Politics, University of Chicago Law School, June 2003; Florida State University Law School, September 2004; University of Michigan Law School, November 2005
- The Trouble with Tax, Los Angeles County Bar Association Tax Section’s Dana Latham Award Luncheon Keynote Speech, June 2003
- Planned Giving Without an Estate Tax, Western Regional Planned Giving Conference, Costa Mesa, California, May 2003, and Chicago Conference on Planned Giving, June 2003
- Framing and Taxation: Normative Evaluation of Tax Policies Involving Household Composition, Workshop on Experimental Social Science, Cassell Laboratory, UCLA School of Public Policy, April 2003
- Thinking about Tax, Conference on Economic Behavior and Organization, Honoring Richard H. Day, USC Law School, April 2003
- Framing and Taxation: Normative Evaluation of Tax Policies Involving Household Composition, Work, Families, & Public Policy Series, Murray Weidenbaum Center on the Economy, Government and Public Policy,

EDWARD J. MCCAFFERY

Page 13

Washington University, St. Louis, March 2003

- The Fair Timing of Tax, faculty workshop, Washington University School of Law, St. Louis, March 2003
- Tax and Justice, Odyssey, National Public Radio Show with Liam Murphy (NYU, Philosophy and Law) and Alan Auerbach (U.C. Berkeley Economics), March 2003
- The Humpty Dumpty Blues: Disaggregation Bias in Thinking About Tax, USC-Caltech CSLP Behavioral Public Finance Conference, Los Angeles, February 2003
- The Fair Timing of Tax, Tax Policy Seminar, University of Michigan Law School, January 2003
- Planned Giving if the Death Tax Dies, Keynote Address, National Conference on Planned Giving, Nashville, Tennessee, October 2002
- Lotteries as Sources of Revenue, Canadian Law and Economics Association Annual Meeting, Toronto, September 2002
- Disaggregation Bias in Thinking About Tax, Game Theory Experimental Lunch Series, California Institute of Technology, May 1, 2002
- Women and Taxes, Women's Agenda Conference, Women in the Economy Project, National Center for Policy Analysis, National Press Club, Washington, DC, March 4, 2002
- Are There Sex Differences in Fiscal Political Preferences, USC Center for Law, Economics & Organizations, Summer Workshop Series, June 2001
- Thinking About Tax, Decision Theory Seminar Series, Wharton School, University of Pennsylvania, April 2001
- Tax Reform Today, Keynote Address, Cato Institute Policy Perspectives Luncheon Series, St. Regis Hotel, Century City Ca., March 23, 2001
- Death, Luck, & Taxes, the Hugh J. and Frank Tamiseia Lecture,

EDWARD J. MCCAFFERY

Page 14

University of Iowa School of Law, February 22, 2001

- You Get What You Vote For: Women, Men, and Fiscal Politics, with R. Michael Alvarez, University of Iowa School of Law faculty workshop, February 22, 2001
- A Voluntary Tax? Revisited, Annual Meeting of the National Tax Association, Santa Fe, New Mexico, November 11, 2000
- Party Platform Proposals, ABA Tax Section Annual Meeting, Individual Income Tax Subcommittee, Century City, California, October 14, 2000
- Women and Tax Policy, Conference on Women, Work & Election 2000, Heller Graduate School, Brandeis University and the Institute for a Civil Society, Boston, Massachusetts, October 6, 2000
- Press Conference Hosted by Representatives Jennifer Dunn, Christopher Cox and Senator Charles Grassley, announcing release of *A Declaration of Independence from Death Taxation: A Bipartisan Appeal*, with Richard E. Wagner, U.S. Capitol Building, Washington, DC, July 20, 2000
- Whither Tax Policy?, Keynote address to Los Angeles County Bar Association Taxation Section Annual Meeting, Los Angeles, Friday, June 2, 2000
- Should We End Life Support for Death Taxation?, Herbert Goldman Memorial Lecture 2000, New York City Bar Association Tax Section, New York City, May 22, 2000
- Why Tax Policy Is – or Should Be – a Women’s Issue, Congressional Women’s Caucus Briefing, Washington, DC, April 2000
- Women's Budgets: The Revenue Side, Panel Speaker, Feminist Expo 2000, Baltimore, MD, April 2000
- What to Do if the Death Tax Dies, Keynote Luncheon Speech, USC Trust and Probate Institute, Los Angeles, November 1999
- Current Issues in State Lotteries and Sports Betting, Betting on the

EDWARD J. MCCAFFERY

Page 15

Future: Taking Gaming and the Law into the 21st Century, Cardozo School of Law, New York, November 1999

- Domestic Tax Alternatives, Tax Reform for the 21st Century, Global Institute for Taxation Annual Conference, New York City, October 1999
- The Missing Links in Tax Reform, Chapman University School of Law Symposium on Tax Policy, November 1998
- A Life Estate Theory of Property, Law and Economics Seminar, University of California at Berkeley School of Law, November 1998
- The Burdens of Benefits, Still Hostile After All These Years? Gender, Work & Family, Revisited: A Symposium in Honor of Mary Jo Frug, Villanova University School of Law, November 1998
- A Life Estate Theory of Property, Harvard Law School Seminar on Current Research in Tax, Woodstock, Vermont, August 1998
- The Missing Link in Tax Reform, Heritage Foundation Conference on Tax Policy, Williamsburg, Virginia, August 1998
- Taxing Women: What's New, and What Isn't, Director's Advisory Council for Women, Jet Propulsion Laboratory, Pasadena, California, May 1998
- Reconstituting Tax, Colloquium on Justice, UCLA Philosophy Department and School of Law, March 1998
- Comments on Estate Tax Reform, Center for the Study of Taxation Members Meeting, Washington, DC, October 1997
- Taxing Women and The Liberal Case Against the Estate Tax, YPO Budapest University, Hungary, September 1997
- Taxing Women, Women of Power Forum, La Jolla, California, July 1997
- Reconstituting Tax, Fifth Annual Conference on the Individual versus the State, Central European University, Budapest, Hungary, June 1997

EDWARD J. MCCAFFERY

Page 16

- Taxing Women, Earnest C. Watson Caltech Lecture Series, California Institute of Technology, May 1997
- Cognitive Theory and Tax, Graduate Seminar in Public Policy, Woodrow Wilson School, Princeton University, April 1997
- Taxing Women, Public Lecture, Woodrow Wilson School, Princeton University, April 1997
- Taking Tax Seriously, Fordham Law School faculty workshop, April 1997
- Taxing Women, Political Science Department Lecture Series, Chapman University, Orange, California, March 1997
- The Political Liberal Case Against the Estate Tax, University of Michigan Law School faculty workshop, September 1996
- Being the Best We Can Be (A Reply to Critics), NYU Annual Tax Policy Colloquium (devoted to responses to *The Uneasy Case for Wealth Transfer Taxation*), May 1996
- Tax's Empire, NYU Tax and Public Finance Colloquium, April 1996
- Equality, of the Right Sort, Faculty Workshop, University of San Diego School of Law, March 1996
- Equality, Of the Right Sort, Symposium on Institutional Barriers Facing Women in the Workplace, UCLA Law School, Los Angeles, California, March 1996
- Taxation and the Family, Roundtable Discussion, National Tax Association Annual Meeting, San Diego, California, October 1995
- Taxation and Married Couples and Political Perspectives on Tax, Conference on Taxation and the Family, Lewis and Clark School of Law, Portland, Oregon, October 1995
- Tax as Text, Critical Tax Theory Workshop, SUNY-Buffalo School of Law, September 1995

EDWARD J. MCCAFFERY

Page 17

- Framing the Jury, American Law and Economics Association Annual Meeting (invited panel on Frontiers in Economic Theory), Berkeley, California, May 1995
- Framing the Jury, Joint USC-UCLA Legal Theory Workshop (with M. Spitzer), Los Angeles, California, October 1994
- A Cognitive Theory of Tax, UCLA Conference on Tax Policy in Honor of Bill Klein, Lake Arrowhead, California, April 1994
- The Uneasy Case for Estate Taxation, University of Pennsylvania Law School Legal Theory Workshop, January 1994
- Slouching Towards Equality, Yale Law School Faculty Workshop Series, New Haven, October 1993
- Does The Estate Tax Make Sense?, Harvard Law School Seminar in Tax Policy, Chatham, Massachusetts, August 1993
- Tax Policy Under a Hybrid Tax, ABA Tax Section, Teaching Taxation Subcommittee, San Diego, February 1993
- Why People Play Lotteries, Oxford-USC Institute of Legal Theory, Oxford, England, July 1992
- Numerous Faculty Workshops at USC Law School, 1989 - present

GRANTS AND SPONSORED RESEARCH

- 2000-2003, USC Provost Fund, \$150,000 a year for three years (plus matching support from Caltech's Division of the Humanities and Social Sciences), for founding and creating the USC-Caltech Center for the Study of Law & Politics (see <http://lawweb.usc.edu/cslp>)
- 2000-2003, Henry C. Yuen, \$250,000 a year to found and direct the Caltech side of the Program for Law and Technology and the California Institute of Technology and Loyola Law School (see <http://techlaw.lls.edu>)

EDWARD J. MCCAFFERY

Page 18

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- 2002-2004, NSF Grant 0213409, "Inconsistency and Bias in Thinking about Tax Reform," approximately \$75,000 over a two-year grant period, joint with Jonathan Baron of University of Pennsylvania
- 2005-2006, Zumberge Interdisciplinary Grant, USC, \$39,500, joint with Timur Kuran, to conduct cross method surveys into perceptions of discrimination
- 2007-2010, Kauffman Foundation, \$675,000, joint with Gillian Hadfield, to form Southern California Innovation Center

MEMBERSHIPS

-
- Academic Fellow, American College of Trust and Estate Counsel; Fellow, American College of Tax Counsel; American Law Institute; National Tax Association; American Economic Association; American Law & Economics Association

ACADEMIC REFEREE

- Journal of Economics Literature; Journal of Public Economics; Journal of Public Economic Theory; National Tax Journal; Oxford University Press; Cambridge University Press; University of Chicago Press; Pacific Philosophy Quarterly; Journal of Economic Psychology; Feminist Economics; Law & Social Inquiry; MIT University Press
-