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# Scholarly Communication: A Presentation for FIMS LIS9630

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Available at: <https://works.bepress.com/akho/1/>

# **Scholarly Communication:**

## **A Presentation for FIMS LIS9630**

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June 23, 2010

This presentation was modelled after the ACRL Scholarly Communication 101 workshop. It is licensed under a Creative Commons Attribution-Noncommercial 3.0 Unported License.



Online resources mentioned in this presentation are listed in alphabetical order at the end.

# What Is Scholarly Communication?

- Scholarly communication (SC) is a cyclical process in which content is generated, reviewed, disseminated, acquired, preserved, discovered, accessed, and assimilated for the advancement of scholarship.
- The assimilation can potentially lead to generation of new content and thus start a new iteration of the process (or lifecycle).

# Scholarly Communication Lifecycle

Generate → Review → Disseminate → Acquire



**Scholarly Content**



Assimilate ← Access ← Discover ← Preserve

Depending on the mode of dissemination, some components may not exist.

# Scholarly Communication

Different stakeholders included:

- Scholars/Researchers as authors
- Publishers
- Libraries
- Scholars/Researchers as readers
- Higher education institutions
- Research funding agencies, etc.

# Scholarly Communication

Different topics involved:

- Peer review
- Copyright transfer
- Publication impact
- Collection development
- Acquisitions
- Information discovery
- Access, etc.

# Issues of Current SC System

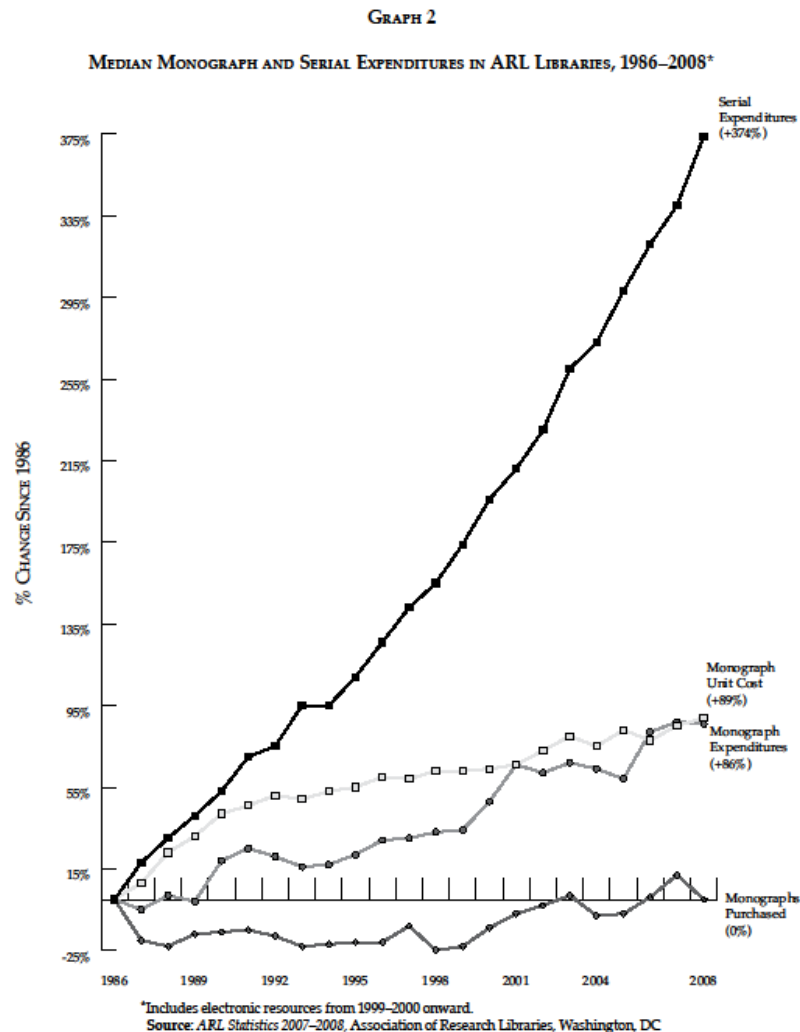
- Lengthy process for dissemination
- Internet as communication channel not fully utilized
- Barriers to access due to commercial interests
- Increasing economic burden for libraries
- Changes in information-seeking behaviour



# Concerns over Journal Publishing

- Journals as crucial vehicles for scholarly information exchange
- Journal prices escalating, especially in Scientific, Technical, and Medical (STM) fields (“serials crisis”)
- “Big deal” electronic journal packages
- Licensing restrictions on access

# Concerns over Journal Publishing



Source:  
[ARL Statistics](#)  
[2007–2008](#),  
Association of  
Research  
Libraries

# Concerns over Journal Publishing

- Less library funding for purchasing monographs
- Limited sales of monographs
- Fewer opportunities for monograph publishing
- Business interests vs. Academic information needs

# Academic Libraries'

## Reactions to Concerns

- Provide assistance with copyright management
- Promote openness of scholarly content
- Create digital repositories to enhance access
- Create Change Canada

# Copyright Management

- Retaining copyright in journal articles (author rights)
- Author addendum to copyright transfer agreement, e.g., SPARC Canadian Author Addendum
- Self-archiving to increase online visibility of and access to published articles
- Know Your Rights: Who Really Owns Your Scholarly Works? (video)

# Openness

- Free flow and sharing of information and ideas for teaching, learning, and research (with adequate acknowledgement of sources)
- Available to all for retrieval and/or contribution
- Facilitated by Internet as communication channel
- Conducive to knowledge acquisition and generation
- Open Knowledge Definition

# Open Access

- A principle of disseminating scholarly content
- Online
- Free of charge
- Free of most copyright and licensing restrictions
- Made possible by Internet and consent of copyright holders
- Higher visibility and accessibility of content

# Open Access

- Compatible with peer review
- Faster information exchange
- Open access journals less expensive to produce than conventionally published journals
- Open Access Basics
- Open Access: The New World of Research Communication (video)
- Open Access in Canada: A Strong Beginning



# Types of Open Access

- Green Open Access: Making (peer-reviewed) manuscripts of published journal articles freely available online
- Gold Open Access: Made possible by publishing in online books or journals that are freely available for access, e.g., journals published by the Public Library of Science
- The Directory of Open Access Journals lists online journals that practice gold open access.

# Future of Open Access

- Questions about economic sustainability
- Who Pays For Open Access? (video)
- What Is the Future of Open Access? (video)
- The Age of Open Access: New Paradigm for Universities and Researchers (video)
- Open Access Directory

# Open Data

- Research data made freely available for other researchers to build upon
- Data collected with public funding
- NRC-CISTI's Gateway to Scientific Data to help with easier access to data generated by Canadian researchers
- Open Data and the Future of Funded Research (video)
- Panton Principles for open data

# Open Education

- Making educational resources more accessible
- Also improving education quality by facilitating review of and feedback to educational practices and pedagogies
- Collaborative extension of educational resources among educators, i.e., building upon each other's work

# Open Education Resources

- [Open Educational Resources: Creating the Instruction Commons](#)
- [MIT OpenCourseWare](#)
- [Connexions](#)
- [Opening up Education](#)

# Other Types of Openness

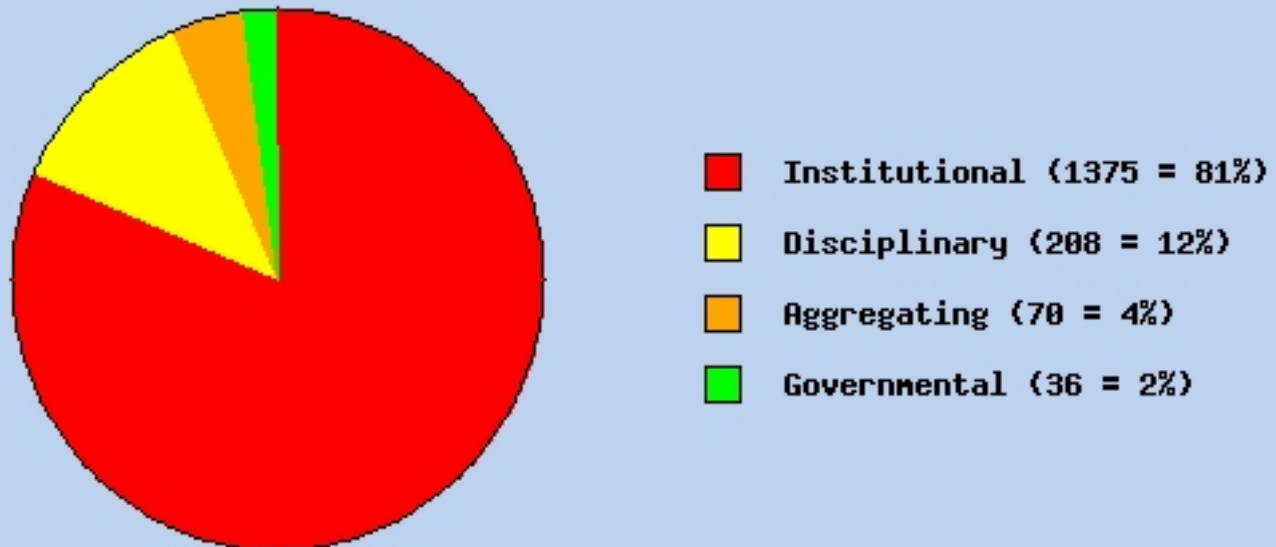
- Leader's Guide to Open Everything
- Open Sesame (and Other Open Movements)
- Open Science: Good for Research, Good for Researchers? (video)

# Digital Repositories

- Online archives that collect, organize, store, and preserve digital materials
- Also databases that enable users to search and access the collected materials
- Channels for green open access

# Digital Repositories

Open Access Repository Types  
Worldwide



OpenDOAR 22-Jun-2010

Total = 1689 repositories

Source: [OpenDOAR](http://www.openDOAR.org)



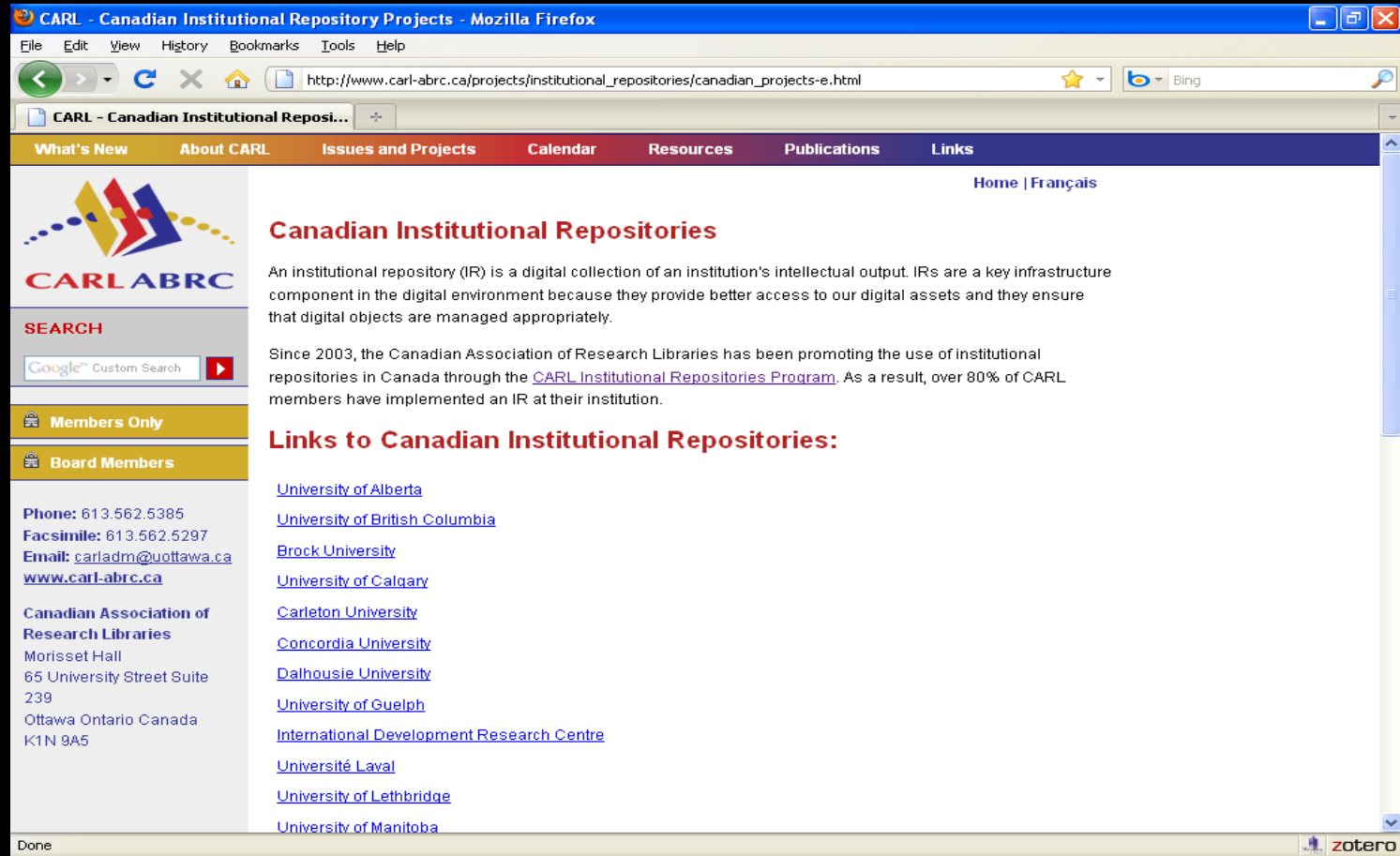
# Digital Repositories

- Institutional repositories: Online archives created and maintained by educational or research institutions to collect and showcase their intellectual outputs, e.g., [Scholarship@Western](#)
- Disciplinary repositories: Subject-based online archives that expedite communication among the members of an academic community, e.g., [arXiv](#), [PubMed Central Canada](#), [RePEc](#), etc.

# Directories of Digital Repository

- OpenDOAR (Directory of Open Access Repositories)
- Repository 66
- ROAR (Registry of Open Access Repositories)
- Institutional Repositories, Tout de Suite

# Institutional Repositories in Canada



Source: Canadian Association of Research Libraries

# Why Institutional Repository?

## Benefits for Institution:

- Active contribution to scholarship and public good
- Enhancement of profile as research institution
- Accountability for public investment
- International recognition of academic achievements
- Beneficial to global researcher networking
- Beneficial to recruitment of faculty and students
- Useful tool for assessment of research output
- Potential tool for fund raising

# Why Institutional Repository?

## Benefits for Content:

- Higher visibility and accessibility
- Potentially more discussion and feedback
- Potentially more citations and impact

## Benefits for Researchers:

- Potentially more recognition in academic community and outside of academia
- Potentially more competitive for future research funding thanks to the recognition
- Compliance with research funding agencies' public access policies

# Why Institutional Repository?

- Why Repositories? (video)
- Greater Reach for Your Research: Expanding Readership through Digital Repositories

# Institutional Repository

The screenshot shows the Scholarship@Western website in a Mozilla Firefox browser window. The browser's address bar displays "Scholarship@Western". The website has a purple header with the "Scholarship@Western" logo and a navigation menu with links for Home, About, FAQ, and My Account. On the left side, there is a sidebar with the Western Libraries logo, a search bar, a dropdown menu for "in Scholarship@Western", a notification option for email or RSS, and sections for Links, Browse, and Author Corner. The main content area is divided into two columns. The left column is titled "Browse Research and Scholarship" and lists several categories: Departments and Research Units, Researcher Gallery, Online Journals, Reports and Working Papers, Conferences and Symposiums, and a link to Western Libraries. The right column is titled "Research Resources" and lists: Research Western, Experts at Western, Grants & Funding Opportunities, and WORLDDiscoveries™. Below these columns, there is a paragraph describing the repository's mission. At the bottom, there are two sections: "At a Glance" featuring "Top 10 Downloads" and "Paper of the Day". The "Top 10 Downloads" section lists "All time" and "Erika Simpson". The "Paper of the Day" section lists "The Costs of NATO Expansion for Canada". The browser's status bar at the bottom shows "Done" and a Zotero icon.

Scholarship@Western - Mozilla Firefox

Scholarship@Western

Western Libraries

Enter search terms:

Search

in Scholarship@Western

Notify me via email or RSS

Links

Researcher Gallery

Online Journals

Reports and Working Papers

Conferences and Symposiums

Browse

Departments and Research Units

Disciplines in Scholarship@Western

Authors in Scholarship@Western

Author Corner

Author FAQ

Submit Research

Home About FAQ My Account

### Browse Research and Scholarship

- [Departments and Research Units](#)
- [Researcher Gallery](#)
- [Online Journals](#)
- [Reports and Working Papers](#)
- [Conferences and Symposiums](#)

Scholarship@Western collects, disseminates, archives, and preserves a variety of materials created or sponsored by The University of Western Ontario community. It aims to facilitate knowledge sharing by providing open access to the academic and professional achievements at Western. Please note that journal articles available from Scholarship@Western may not be the final published version. If you have any questions, suggestions, or comments, please contact [Western Libraries](#).

### Research Resources

- [Research Western](#)
- [Experts at Western](#)
- [Grants & Funding Opportunities](#)
- [WORLDDiscoveries™](#)

### At a Glance

**Top 10 Downloads**

All time

### Paper of the Day

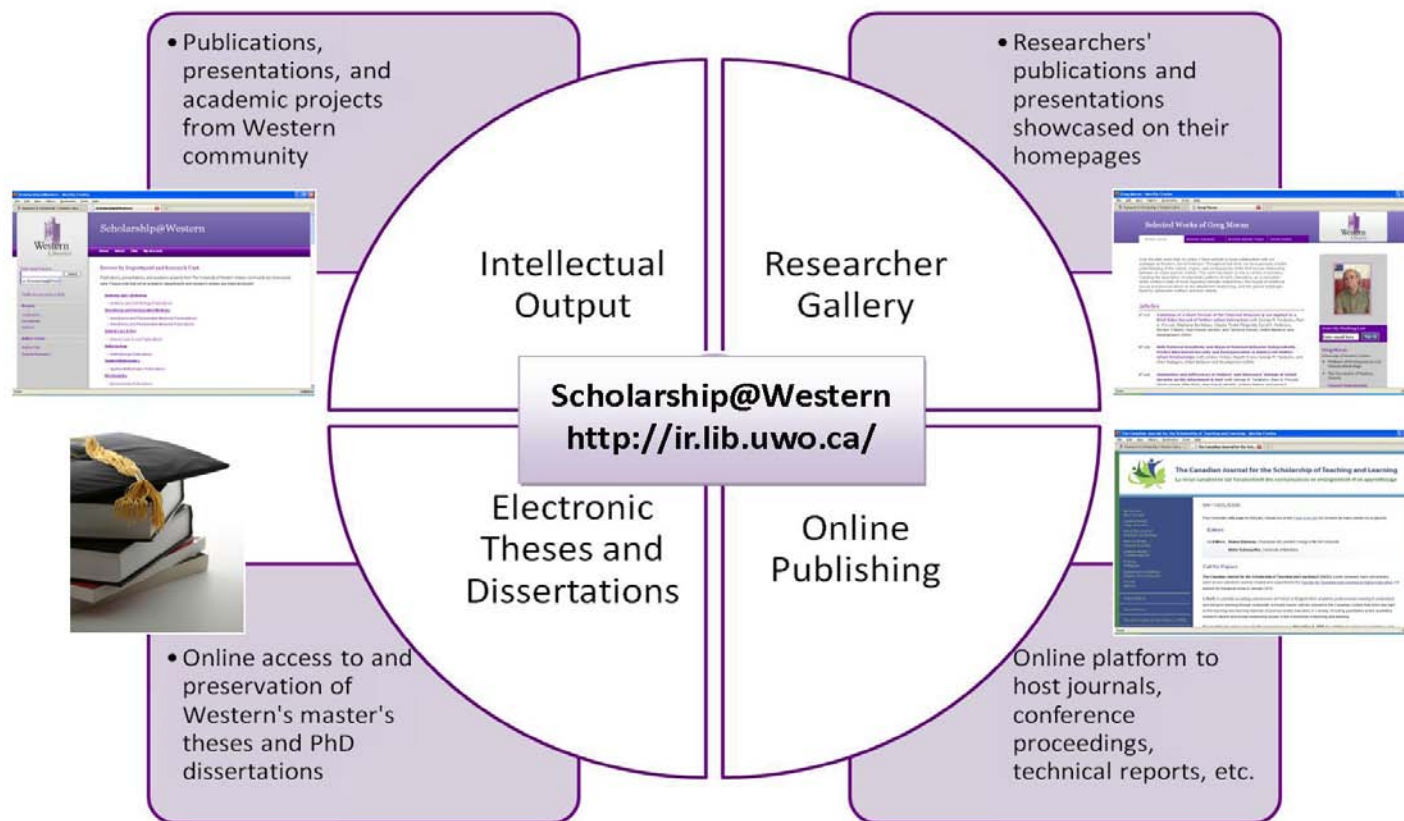
**The Costs of NATO Expansion for Canada**

Erika Simpson

Done

zotero

# Institutional Repository





# Institutional Repository

- Deposits of published articles in digital repositories contingent on publishers' permission
- Tool to check publishers' copyright policies:  
[SHERPA/RoMEO](#)

# Online Journal Publishing

- Online journals are hosted by institutions or academic libraries
- Synergies was created to assist Humanities and Social Sciences journals in Canada to migrate to the online environment
- Open Journal Systems was created by the Public Knowledge Project as an online publishing platform, e.g., Canadian Journal of Sociology

# Online Journal Publishing

- Digital Commons online publishing platform
- Online journals hosted on Scholarship@Western
- Directory of Open Access Journals
- Research Library Publishing Services: New Options for University Publishing

# Alternative Communication Channels

- Academic blogs for rapid communication and interaction between authors and readers
- Wikis for collaborations
- Message boards and e-mail lists for discussions
- Social networking sites (with multimedia materials), e.g., [SciVee](#), [Mendeley](#), [ResearchGATE](#), Twitter, FriendFeed, etc.
- [Digital Scholarly Communication: A Snapshot of Current Trends](#)

# New Roles for Academic Libraries

- Raise awareness of the importance of broad accessibility of scholarly content
- Encourage discussions of current scholarly communication practices
- Promote copyright management and author rights and their significance to education

# New Roles for Academic Libraries

- Develop a digital repository to broaden access to scholarly content
- Help develop open access journals in collaboration with interested faculty and researchers
- Promote open access journals to indexing services, potential funders, authors, and readers

# New Roles for Academic Libraries

- Consider providing financial support to authors who wish to publish in open access journals
- Integrate basic concepts of scholarly communication into information literacy programs
- [ACRL Scholarly Communication Toolkit](#)

# Get Informed

Read relevant blogs and RSS feeds:

- [Open Access Tracking Project](#)
- [DigitalKoans Blog](#)
- [Michael Geist's Blog](#)
- [Digital & Scholarly Blog](#)



# Online Resources Mentioned

ACRL Scholarly Communication Toolkit

<http://www.acrl.ala.org/scholcomm/>

The Age of Open Access: New Paradigm for Universities and Researchers

<http://www.ustream.tv/recorded/7357251>

ARL Statistics 2007-2008, Association of Research Libraries

<http://www.arl.org/bm~doc/arlstat08.pdf>

arXiv

<http://arxiv.org/>

Author Rights

<http://blip.tv/play/Aa3gAISWHA>

Canadian Journal of Sociology

<http://ejournals.library.ualberta.ca/index.php/CJS/index>

# Online Resources Mentioned

Canadian Institutional Repositories

[http://www.carl-abrc.ca/projects/institutional\\_repositories/canadian\\_projects-e.html](http://www.carl-abrc.ca/projects/institutional_repositories/canadian_projects-e.html)

Connexions

<http://cnx.org/>

Create Change Canada

<http://www.createchangecanada.ca/>

Digital & Scholarly

<https://www.lib.uwo.ca/blogs/digitalscholarly/>

Digital Commons

<http://www.bepress.com/ir/>

Digital Scholarly Communication: A Snapshot of Current Trends

<http://www.arl.org/bm~doc/rli-263-ithaka.pdf>

# Online Resources Mentioned

DigitalKoans

<http://digital-scholarship.org/digitalkoans/>

Directory of Open Access Journals

<http://www.doaj.org/>

Gateway to Scientific Data

<http://data-donnees.cisti-icist.nrc-cnrc.gc.ca/gsi/ctrl?lang=en>

Greater Reach for Your Research: Expanding Readership through Digital Repositories

[http://www.carl-abrc.ca/projects/author/sparc\\_repositories.pdf](http://www.carl-abrc.ca/projects/author/sparc_repositories.pdf)

Institutional Repositories, Tout de Suite

<http://www.digital-scholarship.org/ts/irtoutsuite.pdf>

Know Your Rights: Who Really Owns Your Scholarly Works?

<http://scholcomm.columbia.edu/know-your-rights-who-really-owns-your-scholarly-works>

# Online Resources Mentioned

Leader's Guide to Open Everything

<http://ln.lyrasis.org/node/827>

Mendeley

<http://www.mendeley.com/>

Michael Geist's Blog

<http://www.michaelgeist.ca/>

MIT OpenCourseWare

<http://ocw.mit.edu/OcwWeb/web/home/home/index.htm>

Online Journals Hosted on Scholarship@Western

[http://ir.lib.uwo.ca/peer\\_review\\_list.html](http://ir.lib.uwo.ca/peer_review_list.html)

Open Access Basics

<http://ln.lyrasis.org/node/246>

# Online Resources Mentioned

Open Access Directory

[http://oad.simmons.edu/oadwiki/Main\\_Page](http://oad.simmons.edu/oadwiki/Main_Page)

Open Access in Canada: A Strong Beginning

[http://eprints.rclis.org/16870/1/Feliciter\\_56.2 -  
%239 Open Access Canada published.pdf](http://eprints.rclis.org/16870/1/Feliciter_56.2_-_%239_Open_Access_Canada_published.pdf)

Open Access: The New World of Research Communication

[http://www.carl-abrc.ca/projects/open\\_access/October\\_10\\_2007-e.html](http://www.carl-abrc.ca/projects/open_access/October_10_2007-e.html)

Open Access Tracking Project

[http://oad.simmons.edu/oadwiki/OA\\_tracking\\_project](http://oad.simmons.edu/oadwiki/OA_tracking_project)

Open Data and the Future of Funded Research

<http://scholcomm.columbia.edu/open-data-and-future-funded-research>

Open Educational Resources: Creating the Instruction Commons

<http://www.ala.org/ala/mgrps/divs/acrl/publications/crlnews/2009/may/oer.cfm>

# Online Resources Mentioned

Open Knowledge Definition

<http://www.opendefinition.org/okd/>

Open Journal Systems

<http://pkp.sfu.ca/?q=ojs>

Open Science: Good for Research, Good for Researchers?

<http://scholcomm.columbia.edu/open-science-good-research-good-researchers>

Open Sesame (and Other Open Movements)

<http://www.slideshare.net/cavlec/open-sesame-and-other-open-movements>

OpenDOAR (Directory of Open Access Repositories)

<http://www.opendoar.org/>

Opening up Education

<http://mitpress.mit.edu/catalog/item/default.asp?ttype=2&tid=11309&mode=toc>

# Online Resources Mentioned

Panton Principles

<http://pantonprinciples.org/>

Public Knowledge Project

<http://pkp.sfu.ca/>

Public Library of Science

<http://www.plos.org/>

Publication Impact (Final Impact: What Factors Really Matter?)

<http://scholcomm.columbia.edu/final-impact-what-factors-really-matter>

PubMed Central Canada

<http://pubmedcentralcanada.ca/>

Retaining Copyright in Journal Articles

<http://www.carl-abrc.ca/projects/author/ip-advisory1-en.pdf>

# Online Resources Mentioned

ROAR (Registry of Open Access Repositories)

<http://roar.eprints.org/>

RePEc

<http://www.repec.org/>

Repository 66

<http://maps.repository66.org/>

Research Library Publishing Services: New Options for University Publishing

<http://www.arl.org/bm~doc/research-library-publishing-services.pdf>

ResearchGATE

<http://www.researchgate.net/>

SciVee

<http://www.scivee.tv/>



# Online Resources Mentioned

SHERPA/RoMEO

<http://www.sherpa.ac.uk/romeo/>

Scholarly Communication Lifecycle

<http://www.lib.uwo.ca/scholarship/scholarlycommunication.html>

Scholarship@Western

<http://ir.lib.uwo.ca/>

Self-archiving

<http://www.eprints.org/openaccess/self-faq/>

SPARC Canadian Author Addendum

<http://www.carl-abrc.ca/projects/author/author-e.html#addendum>

Synergies

<http://www.synergiescanada.org/>

# Online Resources Mentioned

What Is the Future of Open Access?

<http://blogs.law.harvard.edu/mediaberkman/2009/03/03/what-is-the-future-of-open-access/>

Who Pays For Open Access?

<http://scholcomm.columbia.edu/who-pays-open-access>

Why Repositories?

<http://vimeo.com/2900682>

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